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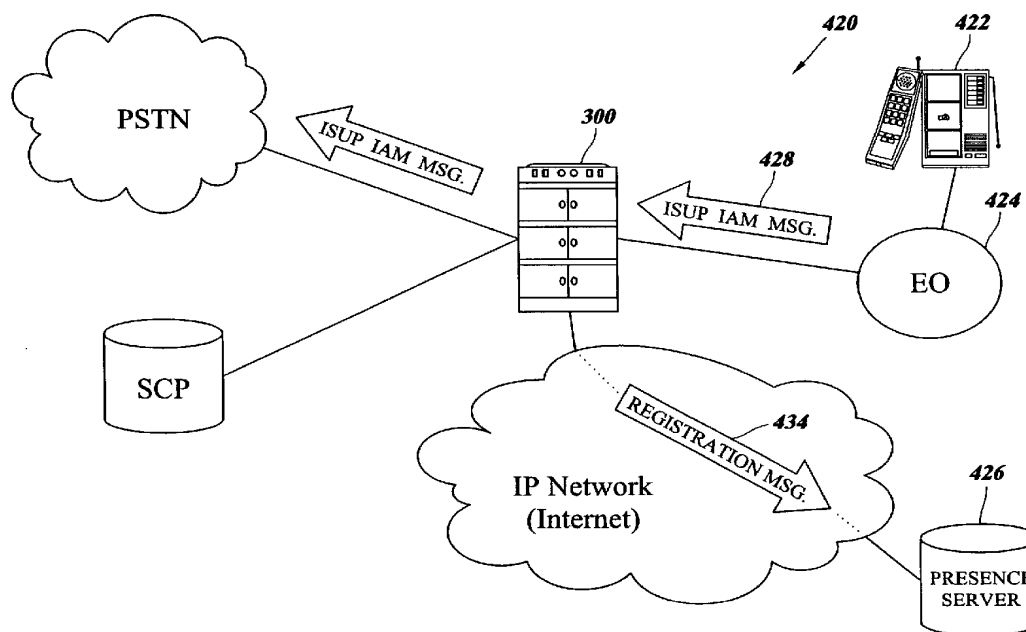
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(54) Title: PRESENCE REGISTRATION AND ROUTING NODE



(57) **Abstract:** A presence registration and routing node (300) receives a message indicative of a telephony-related action performed by a user. In response to the message, the presence registration and routing node (300) sends a message (434) to a presence server (426) for updating presence information regarding the user in a presence server database.



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Description

## PRESENCE REGISTRATION AND ROUTING NODE

Related Application Information

5           This application claims the benefit of United States Provisional Patent Application Number 60/191,278, filed March 22, 2000, and is a continuation of United States Patent Application No. 09/627,523, filed June 28, 2000, (pending) the disclosures of each of which are incorporated herein by reference in their entirety.

10

Technical Field

          The present invention relates to presence database services, and more particularly to the routing and processing of presence service related signaling messages in a communications network.

15

Background Art

          Instant messaging (IM), as it is currently known within the communications industry, is an Internet technology that allows subscribers to send and receive text messages, voice messages and other data in near  
20   real-time. While IM started as a way to chat with friends, the technology has become an essential tool for many businesses, as it offers the convenience of e-mail and the immediacy of a phone call, as well as file transfers and voice messaging.

          Instant messaging is possible because the people sending and  
25   receiving messages remain constantly connected to their IM service. Recipients get messages as fast as the data can travel across the Internet. Conventional e-mail, on the other hand, is less immediate. E-mail technology sends messages to a server that stores the items until they are downloaded by the recipient's e-mail software. Many industry experts argue  
30   that it is the "instant" or near real-time communication characteristic that has made and will continue to make IM a mode of communication in the future.

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At present, when a subscriber logs in to an IM service, the subscriber's software notifies a presence server or similar client based presence system that the subscriber is available to receive messages. Such a scenario is generally illustrated in Figure 1. Once the subscriber is logged in or "registered," the subscriber can choose to send a message to another online user. From a network communication perspective, such a communication is accomplished via the sending of data packets containing address and user-type information to the intended recipient. Depending on which service is used, a server either directly relays the message to the recipient or facilitates a direct connection between the sender of a message and the recipient. In Figure 1, communication between IM clients **100** is facilitated by presence server **102**. In order to communicate with other instant message clients, subscribers send registration messages to presence server **102**. The registration messages may contain contact information for IM clients **102**. A proposed presence protocol for performing registration and subscription services will be discussed in more detail below.

IM services typically employ one of three means to move messages around: a centralized network, a peer-to-peer connection, or a combination of both. In a centralized setup, users are connected to each other through a series of data servers. Such servers effectively form a wide area network (WAN). Consequently, when an instant message is sent by a subscriber, at least one of the data servers finds the intended recipient's PC address and routes the message through the network until it reaches its destination.

In the peer-to-peer approach, a central server maintains a database of online subscribers and their associated Internet Protocol addresses. After a subscriber logs in, such a server sends the subscriber the IP addresses of everyone on their contact list who is also currently logged on.

When a subscriber wishes to send an instant message to another user, the subscriber's client sends the IM directly to the user's client, without involving the server. As such, all IM message traffic does not necessarily go through the entire network. Such an architecture tends to result in improved network performance, as compared to other IM schemes.

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An excellent discussion of a proposed presence protocol can be found in an Internet Engineering Task Force (IETF) Internet Draft entitled, "The Presence Protocol," internet-draft-saraswat-presenceprotocol-00.txt, February 26, 1999, the disclosure of which is incorporated herein by  
5 reference in its entirety. In the proposed presence protocol specification, a presence server is defined as a server that manages presence information for a collection of entities, subscriptions to those entities, and their privacy restrictions.

Each server has an address at which presence messages may be  
10 delivered. Presence information is defined in the proposed presence server protocol specification as information such as presence status, current point-of presence (if any), idle time, etc., for an entity. As used herein, the term presence information refers to any information regarding an end user or entity, including, but not limited to: end user location, end user status, media  
15 capabilities of a telephony gateway associated with the end user, end user directory number, end user IP address, etc.

An entity has control over publication of its presence information. An entity is defined as the unit, e.g. a person, on whose behalf presence information is being maintained. Each entity has a unique handle. The  
20 identity of the presence server maintaining presence information for the entity can be determined from the handle. A handle is well known name for an entity. An example of a handle is pp://www.intercom.att.com/TyrantRana. Finally, a point of presence (PoP) is defined as a point of presence for an entity. If an entity is present, it is connected to one PoP. Each PoP has an  
25 address, e.g., an IP address and a port number, at which presence messages may be delivered.

A typical example of how the presence protocol may be used is as follows. An entity A connected to an endpoint E may subscribed through a presence server P to another entity B. When the status of B changes, P will  
30 notify E of the change in status of B, if B's privacy specifications allow. If P is unable to notify E, for instance, because E is unreachable, P marks E as absent and will subsequently not attempt to deliver to E until E reestablishes

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its presence. In addition, P may periodically ping an endpoint for current status information on the entities connected through that endpoint. Such a heartbeat from the presence server ensures that presence information stored at the server is current.

5           Once presence information about an entity is delivered to an endpoint, the endpoint may directly contact the entity. Protocols for exchanging instant messages, file transfer, etc. between two such endpoints are not defined in the above-referenced presence protocol specification. Similarly, the protocol used for communication between clients and PoPs is  
10       outside the scope of the presence protocol specification. In addition, the transport protocol used to deliver presence messages including presence registration and update messages is not defined in the presence protocol specification.

          One thing that the presence protocol specification does specify is  
15       message types used to perform presence-related actions. It is these message types that may be sent by a presence server to update and obtain presence information from a presence database. The message types include an assert message, which is sent by a PoP whenever the presence information associated with an entity changes. A fetch message is a request  
20       sent to the presence server to obtain presence information regarding a target specified in the fetch message. A subscribe message is a message sent to the presence server to allow the subscriber to receive presence information updates regarding a target specified in the subscribe message. A notify message is a message sent by the presence server to a requestor or a  
25       subscriber to convey presence information about a named entity.

          There are currently models, including the models described above, that provide for instant messaging (IM) and presence services within the scope of an Internet Protocol / data network environment. It will be appreciated from the discussion above that one of the key elements of IM  
30       operation involves the ability for one subscriber to “know” when another subscriber is logged in or is “available.” From the discussion above, it will also be appreciated that the ability to track the login status, otherwise known

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as "presence," of Internet users is fairly well developed and widely practiced. However, as communication networking technology has continued to evolve at a rapid pace, so have the means by which end users or subscribers can communicate. More particularly, the explosive growth of hand-held, wireless communication terminals, such as cell phones, wireless WEB phones, and personal digital assistants has led to a demand for inter-networking or inter-medium communication solutions. In other words, it is rapidly becoming useful for a subscriber to have their wireless phone status or "presence" known to other subscribers, where these other subscribers may be using a variety of communication mediums, such as wireless phone service, wired phone service, short message service (SMS), or Internet service.

At present, such data network-based presence models do not address the implementation of these services within a traditional Public Switched Telephone Network (PSTN) environment. Again, with the continuing movement towards the convergence of data and telephony networks, there exists the need to provide a system and method of enabling instant messaging and presence services in a communications environment that includes components of both traditional data and traditional telephony networks. Therefore, what is needed is an instant messaging / presence model for use in a converged data and telephony network.

#### Disclosure of the Invention

According to one aspect, the present invention includes a presence registration and routing node. The presence registration and routing node receives a signaling system 7 (SS7) message in response to a telephony-related action, such as the activation of a mobile handset, the dialing of a directory number to establish a call, or the entry of predetermined DTMF digits. In response to the SS7 message, the presence registration and routing node formulates a presence-server-compatible message for updating presence information regarding an end user in a presence server database. The presence-server-compatible message may be in any presence-server-

compatible format, including session initiation protocol (SIP), presence, and Instant messaging and presence protocol (IMPP). SIP is defined in RFC 2543, SIP: Session Initiation Protocol (March 1999), the disclosure of which is incorporated herein by reference in its entirety. IMPP is defined in RFC 2778, A Model for Instant Messaging, (February 2000) and in RFC 2779: Instant Messaging / Presence Protocol Requirements (February 2000), the disclosures of each of which are incorporated herein by reference in their entirety. Presence is defined in a variety of documents, including the IETF Internet draft mentioned above and other IETF documents that will be discussed below. The present invention is not intended to be limited to any specific presence protocol format. The formats discussed herein are examples of presence protocol formats suitable for use with the present invention.

According to another aspect, a presence registration and routing node includes an advanced database communications module (ADCM) for receiving queries for presence information. The ADCM module forwards the queries to a presence application, such as a SIP, IMPP, or presence application. The presence application formulates a presence-server-compatible message, forwards the presence-server-compatible message to a presence database, receives a response from the database, and forwards the response to the ADCM module to be sent to the requestor over an IP network. The presence database may be internal or external to the presence registration and routing node.

Some aspects of the invention will be explained in terms of modules and processes. It is understood that these modules or processes may be implemented in hardware, software, or a combination of hardware and software. Exemplary hardware upon which the processes and modules described below may execute includes a microprocessor, such as an Intel Pentium® processor and associated memory. Each of the modules in a presence registration and routing node according to the present invention may be a printed circuit board with a microprocessor and memory located thereon. The microprocessor may execute one or more computer programs

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for performing the presence registration and routing functions discussed below.

Accordingly, it is an object of the present invention to provide a presence registration and routing node for receiving SS7 messages in response to telephony-related actions and formulating presence-server-compatible messages in response to the SS7 messages.

It is another object of the present invention to provide a presence registration and routing node for receiving Internet Protocol (IP) encapsulated SS7 messages in response to telephony-related actions and formulating presence-server-compatible messages in response to the SS7 messages.

It is another object of the present invention to provide a presence registration and routing node capable of routing presence-server-compatible messages to a presence database and forwarding responses from the database over an IP network.

It is another object of the present invention to provide a presence registration and routing node that includes an internal or integrated presence database.

It is another object of the present invention to provide a presence registration and routing node that is adapted to maintain accounting or billing information related to presence database access.

#### Brief Description of the Drawings

Preferred embodiments of the invention will now be explained with reference to the accompanying drawings of which:

Figure 1 is a block diagram illustrating conventional presence and instant messaging message flow;

Figure 2 is a block diagram of an SS7/IP gateway that may be modified to perform presence message processing according to embodiments of the present invention;

Figure 3 is a block diagram of a presence registration and routing node according to an embodiment of the present invention;

Figure 4 is a block diagram of a presence registration and routing node according to an embodiment of the present invention;

Figures 5a and 5b are a flow chart illustrating exemplary steps that may be performed by a presence registration and routing node in processing an IAM message according to an embodiment of the present invention;

Figure 6 is a block diagram illustrating SCCP encapsulation of an ISUP IAM message;

Figure 7 is a flow chart illustrating exemplary steps that may be performed by a presence registration and routing node in processing a TCAP message according to an embodiment of the present invention;

Figure 8 is a block diagram illustrating the operation of a presence registration and routing node in a mobile telecommunications network according to an embodiment of the present invention;

Figure 9 is a block diagram illustrating the operation of a presence registration and routing node in processing an IAM message according to an embodiment of the present invention;

Figure 10 is a block diagram illustrating the operation of a presence registration and routing node for in processing a TCAP message according to an embodiment of the present invention;

Figure 11 is a block diagram of a presence registration and routing node including an internal presence database according to an embodiment of the present invention;

Figure 12 is a flow chart illustrating exemplary steps that may be performed by the presence registration and routing node illustrated in Figure 11 in responding to a presence query for updating presence information according to an embodiment of the present invention;

Figure 13 is a block diagram of a presence registration and routing node including an external presence database according to an embodiment of the present invention.

Figure 14 is a block diagram of a presence registration and routing according to an embodiment of the present invention that includes a message accounting and billing subsystem;

Figure 15 is a table that illustrates a sample usage and measurements database associated with a message accounting and billing subsystem of the present invention; and

5 Figure 16 is a block diagram of a presence registration and routing according to an embodiment of the present invention that includes a presence database and message accounting and billing subsystem.

#### Detailed Description of the Invention

10 The present invention includes a presence registration and routing (PRR) node for communicating with and routing messages between both Internet Protocol (IP) and Signaling System 7 (SS7) network nodes. In one embodiment, a PRR node employs an internal architecture similar to that of high performance STP and signaling gateway (SG) products which are marketed by Tekelec, Inc., of Calabasas, California as the Eagle<sup>®</sup> STP and  
15 IP<sup>7</sup> Secure Gateway<sup>™</sup>, respectively. A block diagram that generally illustrates the base internal architecture of the Eagle<sup>®</sup> STP product is shown in Figure 2. A detailed description of the Eagle<sup>®</sup> STP may be found in the *Eagle<sup>®</sup> Feature Guide* PN/910-1225-01, Rev. B, January 1998, published by Tekelec, the disclosure of which is incorporated herein by reference in its  
20 entirety. Similarly, a detailed description of the IP<sup>7</sup> Secure Gateway<sup>™</sup> may be found in Tekelec publication PN/909-0767-01, Rev B, August 1999, entitled *Feature Notice IP<sup>7</sup> Secure Gateway<sup>™</sup> Release 1.0*, the disclosure of which is incorporated herein by reference in its entirety. The specific functional components of an IP<sup>7</sup> Secure Gateway<sup>™</sup> for transmitting and  
25 receiving TCAP messages over an Internet Protocol (IP) network are described in commonly-assigned, co-pending International Patent Publication No. WO 00/35155, Published June 15, 2000, the disclosure of which is incorporated herein by reference in its entirety. As described in the above referenced *Eagle<sup>®</sup> Feature Guide*, an Eagle<sup>®</sup> STP **250** includes the  
30 following subsystems: a Maintenance and Administration Subsystem (MAS) **252**, a communication subsystem **254** and an application subsystem **256**.

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MAS **252** provides maintenance communications, initial program load, peripheral services, alarm processing and system disks. Communication subsystem **254** includes an Interprocessor Message Transport (IMT) bus that is the main communication bus among all subsystems in the Eagle®  
5 STP **250**. This high-speed communications system functions as two 125 Mbps counter-rotating serial buses.

Application subsystem **256** includes application cards that are capable of communicating with the other cards through the IMT buses. Numerous types of application cards can be incorporated into STP **250**,  
10 including: a Link Interface Module (LIM) **258** that provides SS7 links and X.25 links and an Application Service Module (ASM) **262** that provides global title translation, gateway screening and other services. A Translation Service Module (TSM) **264** may also be provided to support triggered local number portability service. Once again, a detailed description of the Eagle®  
15 STP is provided in the above cited *Eagle® Feature Guide* and need not be described in detail herein. With particular regard to the signaling gateway (SG) product line produced by Tekelec, it should also be appreciated that a Data Communication Module (DCM) **260** can be employed to provide for the transport of Internet Protocol (IP) encapsulated SS7 messages over an IP  
20 network, as described in the above referenced *Feature Notice IP<sup>7</sup> Secure Gateway<sup>tm</sup> Release 1.0* publication. With further regard to the TSM triggered LNP services module mentioned above, a detailed description of the Tekelec triggered LNP solution may be found in the *Feature Guide LNP LSMS* PN/910-1598-01, Rev. A, January 1998, published by Tekelec, the  
25 disclosure of which is hereby incorporated herein by reference. Furthermore, systems and methods for providing triggerless LNP functionality within a network routing node are described in commonly-assigned, co-pending U.S. Patent Application No. 09/503,541, filed February 14, 2000, the disclosure of which is incorporated herein by reference in its  
30 entirety.

SS7 MSU Triggered Presence Registration Message Generation

Shown in Figure 3 is a schematic diagram of a presence registration and routing node **300** of the present invention. It will be appreciated that presence registration and routing node **300** includes a high speed  
5 Interprocessor Message Transport (IMT) communications bus **310**. Communicatively coupled to IMT bus **310** are a number of distributed processing modules or cards including: a pair of Maintenance and Administration Subsystem Processors (MASPs) **312**, an SS7-capable Link Interface Module (LIM) **320**, an IP-capable Advanced Data Communication  
10 Module (ADCM) **360**, and a Presence Registration Module (PRM) **340**. These modules are physically connected to the IMT bus **310** such that signaling and other type messages may be routed internally between all active cards or modules. For simplicity of illustration, only a single LIM **320**, ADCM **360**, and PRM **340** are included in Figure 3. However, it should be  
15 appreciated that the distributed, multi-processor architecture of the presence registration and routing node **300** facilitates the deployment of multiple LIM, ADCM, PRM, and other cards, all of which could be simultaneously connected to the IMT bus **310**.

MASP pair **312** implements the maintenance and administration  
20 subsystem functions described above. As the MASP pair **312** are not particularly relevant to a discussion of the flexible routing attributes of the present invention, a detailed discussion of their function is not provided herein. For a comprehensive discussion of additional MASP operations and functionality, the above-referenced Tekelec publications can be consulted.

25 Focusing now on LIM card functionality, it will be appreciated that LIM **320** is comprised of a number of sub-component processes including, but not limited to; an SS7 MTP level 1 process **322**, an SS7 MTP level 2 process **324**, an I/O buffer or queue **325**, a gateway screening (GWS) process **326**, a Presence Registration Request (PRR) stop action process **328**, an SS7 MTP  
30 level 3 layer HMDC process **330**, and an HMDT process **332**. MTP level 1 and 2 processes **322** and **324**, respectively, provide the facilities necessary to send and receive digital data over a particular physical media / physical

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interface, as well as to provide error detection / correction and sequenced delivery of all SS7 message packets. I/O queue **325** provides for temporary buffering of incoming and outgoing signaling message packets. GWS process **326** is responsible for examining the incoming signaling message and determining which, if any, of the provisioned stop actions are applicable. PRR stop action process **328** is responsible for making a copy of, and subsequently encapsulating, an incoming SS7 ISDN User Part (ISUP) IAM signaling message packet within an SS7 Signaling Connection Control Part (SCCP) formatted packet. It should be appreciated that PRR stop action process **328** could also be configured to simply encapsulate the original incoming SS7 ISUP IAM signaling message, without making a copy. MTP level 3 HMDC process **330** receives signaling messages from the lower processing layers and performs a discrimination function, effectively determining whether an incoming SS7 message packet requires internal processing or is simply to be through switched. For instance, in the case of an SS7 TCAP message associated with presence registration or an SCCP encapsulated ISUP IAM message, HMDC process **330** would determine that the message should be internally routed for further processing. HMDT process **332** manages or directs the internal routing of SS7 message packets that require additional processing prior to final routing. Once again, it should be appreciated that a LIM card may contain more functional processes than those described above. The above discussion is limited to LIM functionality associated with the basic processing of in-bound signaling messages.

As such, it will be appreciated that the three functional processes associated with an Advanced Data Communications Module (ADCM) **360** shown in Figure 3 are simply those processes that are relevant to a discussion of out-bound ADCM operation in the examples of PS routing node operation disclosed herein. Furthermore, it will be appreciated that ADCM **360** is similar in function to the DCM application module described above. In the case of ADCM **360**, the message packets processed by the card need not be native SS7 type messages that have been encapsulated in

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an IP packet. Instead, the ADCM **360** is capable of processing, transmitting, and receiving both native SS7 and native IP protocol messages.

The processes explicitly shown on the out-bound ADCM **360** include an I/O queue **362** and IP level 1 and 2 processes **366** and **364**, respectively.

5 I/O queue **362** facilitates temporary buffering of incoming and outgoing signaling message packets, while IP addressing operations are performed by the IP level 1 and 2 processes **366** and **364**, respectively.

Once again, the description of LIM and ADCM sub-components provided in the above description is limited to those sub-components that are relevant to the sample implementation scenarios discussed herein. For a

10 comprehensive discussion of additional LIM and ADCM-type operations and functionality, the above-referenced Tekelec publications can be consulted.

In general, a PRM card includes the database and database control processes necessary to achieve the presence registration message generation and routing functionality of the present invention. The PRM **340**

15 shown in Figure 3 is comprised, in part, of an SCCP subsystem controller known as a Signaling Connection Routing Controller (SCRC) process **342**, a Presence Registration Manager (PRMG) process **344**, and a number of Presence Registration Applications generally indicated by the numeral **346**.

20 Included among the Presence Registration Applications is a session initiation protocol (SIP) registration application process **348** for generating SIP messages, forwarding the SIP messages to a presence server, and processing SIP messages received from the presence server. The format for SIP messages is described in detail in the above-referenced RFC 2543,

25 which defines the SIP protocol. In addition, the portion of a SIP message that carries the media capabilities information for an end user device is referred to as the session description protocol portion. The session description protocol is described in detail in RFC 2327, "SDP: Session Description Protocol," (April 1998), the disclosure of which is incorporated

30 herein by reference in its entirety.

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Presence protocol process **349** may also be included for communicating with a presence server using the messages described in the above-referenced presence protocol specification.

5 Instant messaging and presence protocol (IMPP) process **351** may also be included for communicating with a presence server according to the IMPP protocol. The IMPP protocol is described in detail above and in one or more of the following IETF Internet Draft documents:

10 "Message Information Data Format," <draft-ietf-impp-midf-01.txt>, January 19, 2000;  
"Presence Information Data Format for IMPP,"  
<draft-ietf-impp-pidf-01.txt>, March 10, 2000; and  
"Transport Protocol for Presence Information/ Instant  
Messaging," <draft-ietf-impp-pitp-mitp-01>, March 9, 2000,  
the disclosures of each of which are incorporated herein by reference in their  
15 entirety.

The present invention is not limited to communicating with a presence server using SIP, IMPP, or presence protocols. Any protocol for communicating with a presence server is within the scope of the invention.

20 SCRC process **342** is responsible for discrimination of signaling messages at the SCCP level, and for distributing the signaling messages to an appropriate higher processing level application or function. In the configuration shown in Figure 3, the next highest processing level is represented by the PRMG process **344**. PRMG process **344** is responsible for determining how to process the incoming message packet. For instance,  
25 if the message packet contains an SCCP encapsulated ISUP IAM message, PRMG process **344** is configured to de-capsulate the original ISUP IAM message, and subsequently extract the appropriate information necessary for further processing from the de-capsulated message. However, if the incoming message were a TCAP formatted packet, no de-capsulation action  
30 would be required. In either case, PRMG process **344** is also charged with determining which of the provisioned presence registration applications is required for successful processing of a particular incoming signaling

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message packet. As will be appreciated from Figure 3, a number of presence registration applications may be simultaneously provisioned on a single PRMG card. These presence registration applications may be configured such that each application is capable of generating presence registration messages that are formatted in different protocols including, but not limited to, SIP, IMPP, and presence protocol.

While any of the above-described presence registration applications may be provisioned on a single PRM card, SIP registration application **348** is used in the examples described herein to illustrate the functionality of the presence registration and routing node in updating presence information in a presence server database and obtaining presence information. SIP registration application **348** essentially contains the logic necessary to process the incoming SS7 message and construct the appropriate SIP-formatted presence registration message.

Shown in Figures 3 and 4 are system level diagrams of one embodiment of presence registration and routing node **300** of the present invention. Also indicated in both figures are general message flows associated with the processing of incoming SS7 signaling packets and the generation of outbound presence registration messages. More particularly, Figure 3 illustrates the message flow associated with an incoming SS7 ISUP IAM message, while Figure 4 indicates the message flow associated with an incoming SS7 TCAP message. A detailed flow chart of the major steps associated with one particular implementation of the SS7 triggered presence registration message generation process is presented in Figures 5a and 5b, and may be used in conjunction with the schematic diagram shown in Figure 3 to better understand the ISUP IAM based presence registration message generation methodology.

Referring to Figure 5a, in step **ST1**, an incoming ISUP IAM message is received at the inbound LIM module **320**. In steps **ST2** and **ST3**, the incoming ISUP IAM message is received and processed by the MTP Level 1 and 2 processes **322** and **324**, respectively. With MTP Level 1 and 2 processing complete, the signaling message packet is temporarily buffered

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in the I/O queue **325** before being passed up the stack to the MTP Level 3 Gateway Screening (GWS) process **326**. As indicated in step **ST4**, GWS process **326** examines the incoming ISUP IAM message and determines not only whether the message is to be allowed into the switch for further processing, but also which, if any, of the provisioned stop actions are applicable to the incoming message. In this example, GWS process **326** examines the incoming ISUP IAM message and determines that the message is permitted to enter the switch. Furthermore, upon examination of the Originating Point Code (OPC), Destination Point Code (DPC) and Service Indicator Octet (SIO) fields contained in the MTP routing layer, it is determined that the message requires additional processing by the PRR stop action **328** (**ST5**). In steps **ST6** PRR stop action process **328** receives the ISUP IAM message from GWS process **326** and determines that the incoming message is an ISUP type MSU. The PRR stop action process **328** next checks the DPC of the incoming MSU. More specifically, the PRR stop action verifies that the DPC of the incoming MSU is a valid PC. PRR stop action **328** examines the incoming MSU to determine whether presence registration service is required. If the incoming MSU is identified as being an ISUP IAM type message, PRR stop action **328** encapsulates a copy of the ISUP IAM message within an SCCP formatted MSU, as indicated in step **ST6**. Such SCCP encapsulation is effectively achieved by adding essential SCCP message leading and trailing bit sequences to the base bit sequence that comprises the ISUP IAM MSU, as generally illustrated in Figure 6. Thus, an SCCP type encapsulated MSU is created which envelops or contains an ISUP type MSU. Subsequent to this encapsulation, the incoming message no longer appears or is treated as an ISUP IAM message within the presence registration and routing node **300**, but is instead processed internally as an SCCP type SS7 message.

Unless additional processing by an unrelated subsystem is required, the original ISUP IAM MSU is then routed directly to HMDC process **330** where normal ISUP MSU type routing is resumed. However, once again, it should be appreciated that the original ISUP IAM MSU could be SCCP

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encapsulated and further processed instead of producing a copy of the ISUP MSU. It should also be appreciated that failure of the incoming ISUP MSU to meet the criteria specified in step causes the original, non-encapsulated MSU to be routed directly to HMDC process **330** where normal ISUP MSU type routing is resumed.

However, in the case where an incoming ISUP MSU satisfies the **ST5** criteria, SCCP encapsulation of the ISUP MSU occurs and the resulting encapsulated MSU is directed to HMDC process **330 (ST7)**, where SCCP type processing is performed. In the example shown in Figure 3, HMDC process **330** examines the message packet and determines that the DPC and Subsystem Number (SSN) of the SCCP packet is the PC of the presence registration and routing node. Consequently, further processing of the SCCP MSU within the routing node is assumed to be necessary, and the packet is passed to the HMDT process **332**. The HMDT process **332** examines the Service Indicator (SI) field of the encapsulated MSU, which indicates that the encapsulating packet is of an SCCP type. As such, HMDT process **332** places the encapsulated SCCP MSU on high speed IMT bus **310** for transport to PRM **340** and subsequent presence registration service.

Referring to Figure 5b, in step **ST8**, the encapsulated SCCP MSU is received and examined by SCRC process **342** that is resident on PRM **340**. SCRC process **342** examines the message, determines that presence registration service is indicated, and forwards the encapsulated MSU to the PRMG process **344**, as indicated by step **ST9**. In step **ST10**, PRMG process **344** extracts the ISUP IAM MSU from the SCCP envelope and determines that the ISUP MSU requires the generation of a SIP-formatted presence registration message (**ST11**). The ISUP IAM MSU is subsequently directed to SIP application **348** for further processing (**ST12**). SIP application **348** examines the ISUP IAM MSU and, using information contained within the MSU, generates a SIP-formatted presence registration message (**ST13**).

With SIP processing complete, the SIP-formatted presence registration message is passed to HMRT process **350**. HMRT process **350**

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determines to which ADCM card the SIP registration message packet should be routed for subsequent outbound transmission (**ST14**). In this case, the HMRT process **350** determines that the desired outbound signaling link associated with the routing of the SIP registration message is located on ADCM **360**. Consequently, the SIP message packet is internally routed across the IMT bus **310** to LIM **360**, where it is received by the I/O queue process **362** (**ST15**). Eventually, the modified message packet is passed from the I/O queue **362** on to the IP Level 2 and Level 1 processes **364** and **366**, respectively (**ST16**). Once again, IP level 1 and 2 processes **366** and **364**, respectively, provide the facilities necessary to send and receive digital data over a particular physical media / physical interface, as well as to provide error detection / correction and sequenced delivery of all IP message packets transmitted into the IP network. As indicated in step **ST17**, the SIP-formatted presence registration message is then transmitted into an IP network for ultimate delivery to and use by a presence database system.

It will be appreciated that the registration message generation methodology shown in Figure 4 is fundamentally similar to the process indicated in Figures 5a and 5b. The primary difference involves processing variations that result from the handling of SS7 ISUP versus SS7 TCAP type messages. Most notably, since a TCAP message is, in fact, also an SCCP message, there is no need to directly encapsulate or copy and encapsulate the incoming TCAP message. Instead the TCAP message is simply directed from the inbound LIM **320** to the associated PRM **340** via the high speed IMT Bus **310**, in much the same manner as the SCCP encapsulated ISUP IAM described in detail above. As such, Figure 7 presents a flow chart of the major steps associated with the processing of a TCAP-type presence registration request message, which may be used in conjunction with the schematic diagram shown in Figure 4 to better understand the TCAP based presence registration message generation methodology.

With particular regard to the scenario generally illustrated in Figure 4, an incoming TCAP-formatted presence registration request message is received at the inbound LIM module **320** (**ST1**). Once again, in steps **ST2**

and **ST3**, the incoming TCAP message is received and processed by the MTP Level 1 and 2 processes **322** and **324**, respectively. With MTP Level 1 and 2 processing complete, the signaling message packet is temporarily buffered in the I/O queue **325** before being passed up the stack to the MTP

5 Level 3 Gateway Screening (GWS) process **326**. As indicated in step **ST4**, GWS process **326** examines the incoming TCAP message and determines not only whether the message is to be allowed into the switch for further processing, but also which, if any, of the provisioned stop actions are applicable to the incoming message. In the scenario shown in Figure 4,

10 GWS process **326** examines the incoming TCAP message and determines that the message is permitted to enter the switch. Furthermore, upon examination of the Originating Point Code (OPC), Destination Point Code (DPC) and Service Indicator Octet (SIO) fields contained in the MTP routing layer, it is determined that the message does not require additional

15 processing by the PRR stop action **328**. As such, the TCAP MSU is then routed directly to HMDC process **330** where SCCP type processing is performed (**ST5**). In the example shown in Figure 4, HMDC process **330** examines the message packet and determines that the DPC and Subsystem Number (SSN) of the TCAP packet is the PC of the presence registration and routing node. Consequently, further processing of the TCAP MSU

20 within the routing node is assumed to be necessary, and the packet is passed to the HMDT process **332**. The HMDT process **332** examines the Service Indicator (SI) field of the TCAP MSU, which indicates that the packet is of an SCCP type. As such, HMDT process **332** places the TCAP MSU on

25 high speed IMT bus **310** for transport to PRM **340** and subsequent presence registration service.

In step **ST6**, the TCAP MSU is received and examined by SCRC process **342** that is resident on PRM **340**. SCRC process **342** examines the message, determines that presence registration service is indicated, and

30 forwards the TCAP MSU to the PRMG process **344**. As indicated in step **ST7**, the content of the TCAP message is examined to determine whether the TCAP presence registration request requires the generation of a SIP-

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formatted message. In this example, it is assumed that the TCAP registration request message requires a SIP-formatted response and as such, is subsequently directed to SIP application **348** for further processing. SIP application **348** examines the TCAP MSU and, using information  
5 contained within the MSU, generates a SIP-formatted presence registration message (**ST8**).

With SIP processing complete, the SIP-formatted presence registration message is passed to HMRT process **350**. HMRT process **350** determines to which ADCM card the SIP registration message packet should  
10 be routed for subsequent outbound transmission (**ST9**). In this case, the HMRT process **350** determines that the desired outbound signaling link associated with the routing of the SIP registration message is located on ADCM **360**. Consequently, the SIP message packet is internally routed across the IMT bus **310** to LIM **360**, where it is received by the I/O queue  
15 process **362** (**ST10**). Eventually, the modified message packet is passed from the I/O queue **362** on to the IP Level 2 and Level 1 processes **364** and **366**, respectively (**ST11**). As indicated in step **ST12**, the SIP-formatted presence registration message is then transmitted into an IP network for ultimate delivery to and use by a presence database system.

Shown in Figures 8, 9 and 10 are simplified network diagrams that illustrate example implementations of the embodiments described above. More particularly, Figure 8 illustrates an implementation of the presence registration and routing node **300** of the present invention in a mobile or wireless telecommunications environment, generally indicated by the  
25 numeral **400**. Network **400** includes a mobile subscriber **402**, a base station complex **404**, a mobile switching center (MSC) **406**, a home location register (HLR) **408**, and a presence server **410**. It will be appreciated that the message flows shown in Figure 8 indicate that the presence registration and routing node **300** formulates and transmits a presence registration message  
30 **416** in response to the receipt of a location update message **412** that is sent from the MSC **406**. Those skilled in the art of wireless telecommunications will appreciate that an MSC performs a number of functions in a wireless

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network, including the formulation and routing of signaling messages. In the example shown in Figure 8, the location update signaling message used by the presence registration and routing node **300** to trigger the presence registration message **416** is destined for the HLR node **408**. In such a wireless scenario, the presence registration message **416** could be formulated and transmitted by the presence registration and routing node in response to a mobile location update message associated with the registration of a wireless customer in a particular cell or service area. Once again, those skilled in the art of wireless or mobile telecommunications will appreciate that wireless or mobile signaling messages are generated and transmitted within a wireless network in response to the powering-up or turning-on of a customer's wireless phone, as well as in response to inter-cell movement of a mobile subscriber during the course of a mobile call. As such, the presence registration and routing node of the present invention facilitates a method of presence registration that is completely transparent to the cell or mobile phone user.

Figure 9 illustrates an implementation of the presence registration and routing node **300** of the present invention in a wired telecommunications environment, generally indicated by the numeral **420**. Network **420** includes a wireline subscriber **422**, an end office (EO) **424**, and a presence server **426**. It will be appreciated that the message flows shown in Figure 9 indicate that the presence registration and routing node **300** formulates and transmits a presence registration message **434** in response to the receipt of an ISUP call signaling message from the EO **424**. More particularly, the presence registration message **434** is generated in response to the receipt of an ISUP Initial Address Message (IAM) message **428**. Those skilled in the art of SS7 signaling will appreciate that an ISUP IAM message is the first in a sequence of ISUP formatted SS7 call control signaling messages that are required to complete a phone call in the Public Switched Telephone Network (PSTN). As such, it will be appreciated that in the scenario illustrated in Figure 9, the presence registration message **434** is formulated in response to an attempt by the wireline subscriber **422** to place a telephone call. As presence

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registration message generation is triggered by an ISUP IAM message, it will be appreciated by those skilled in the art of SS7 telecommunications that completion of an attempted telephone call is not required in order for a presence registration message to be generated and transmitted to a presence server. Thus, any call attempts by wireline subscriber **422** will effectively register the subscriber's presence with presence server **426** via presence registration and routing node **300** of the present invention. It will also be appreciated from Figure 9, that the triggering ISUP IAM message **428** is subsequently routed as normal, on to a destination address specified in the message.

Shown in Figure 10 is a variation of the scenario that was illustrated in Figure 9 whereby an SS7 signaling message used to trigger the formulation and subsequent transmission of a presence registration message is comprised of a TCAP-type message instead of an ISUP-type message. Shown in Figure 10 is an implementation of the presence registration and routing node **300** of the present invention in a wired telecommunications environment, generally indicated by reference numeral **440**. Network **440** includes a wireline subscriber **442**, an end office (EO) **444**, and a presence server **446**. In the particular embodiment shown in Figure 10, it is assumed that wireline subscriber **442** indirectly initiates a TCAP message **448** by dialing “\*88” or a similar code on a telephone keypad. Once again, those skilled in the art of SS7 telecommunication networks will appreciate that generation of such TCAP messages is accomplished by an End Office (EO) or Service Switching Point (SSP) in response to the “\*88” keystrokes, as generally indicated in Figure 10. As such, by dialing “\*88” wireline subscriber **442** is effectively manually registering their presence with the presence server via the generation of the TCAP message **448**, which in turn causes the generation of a presence registration message **450** by the presence registration and routing node **300** of the present invention.

30

Integrated Presence Database System

The embodiments of the present invention described in detail above can be easily extended to include a presence registration and routing node that is capable of maintaining a presence database system. One  
5 embodiment of such a presence registration and routing node is illustrated in Figure 11, and generally indicated by the numeral **500**. It will be appreciated that in the particular embodiment presently contemplated, presence registration messages are not formulated and routed from the node, but instead presence registration takes place at or within the node. That is, in  
10 the embodiment of the present invention shown in Figure 11 and generally discussed below, the functionality of a presence server is generally included within the presence registration and routing node **500**.

With particular regard to the embodiment illustrated in Figure 11 and in a manner similar to the embodiment described above, it will be  
15 appreciated that presence registration and routing node **500** includes a high speed Interprocessor Message Transport (IMT) communications bus **310**. Communicatively coupled to IMT bus **310** are a number of distributed processing modules or cards including: a pair of Maintenance and Administration Subsystem Processors (MASPs) **312**, an SS7 capable Link  
20 Interface Module (LIM) **320**, an IP capable Advanced Data Communication Module (ADCM) **360**, and a Presence Database Module (PDM) **502**. These modules are physically connected to the IMT bus **310** such that signaling and other type messages may be routed internally between all active cards or modules. For simplicity of illustration, only a single LIM **320**, ADCM **360**,  
25 and PDM **502** are included in Figure 11. However, it should be appreciated that the distributed, multi-processor architecture of the presence registration and routing node **500** facilitates the deployment of multiple LIM, ADCM, PDM, and other cards, all of which could be simultaneously connected to the IMT bus **310**.

30 As in the previously described embodiment, MASP pair **312** implement the overall maintenance and administration subsystem functions.

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For a comprehensive discussion of additional MASP operations and functionality, the above-referenced Tekelec publications can be consulted.

Once again, it will be appreciated that LIM **320** is comprised of a number of sub-component processes including, but not limited to: an SS7  
5 MTP level 1 process **322**, an SS7 MTP level 2 process **324**, an I/O buffer or queue **325**, a gateway screening (GWS) process **326**, a Presence Server Request (PRR) stop action process **328**, an SS7 MTP level 3 layer HMDC process **330**, and an HMDT process **332**. MTP level 1 and 2 processes **322** and **324**, respectively, provide the facilities necessary to send and receive  
10 digital data over a particular physical media / physical interface, as well as to provide error detection / correction and sequenced delivery of all SS7 message packets. I/O queue **325** provides for temporary buffering of incoming and outgoing signaling message packets. GWS process **326** is responsible for examining the incoming signaling message and determining  
15 which, if any, of the provisioned stop actions are applicable. PRR stop action process **328** is responsible for making a copy of, and subsequently encapsulating, an incoming SS7 ISDN User Part (ISUP) IAM signaling message packet within an SS7 Signaling Connection Control Part (SCCP) formatted packet. It should be appreciated that PRR stop action process  
20 **328** could also be configured to simply encapsulate the original incoming SS7 ISUP IAM signaling message, without making a copy. MTP level 3 HMDC process **330** receives signaling messages from the lower processing layers and performs a discrimination function, effectively determining whether an incoming SS7 message packet requires internal processing or is  
25 simply to be through switched. For instance, in the case of an SS7 TCAP message associated with presence registration or an SCCP encapsulated ISUP IAM message, HMDC process **330** would determine that the message should be internally routed for further processing. HMDT process **332** manages or directs the internal routing of SS7 message packets that require  
30 additional processing prior to final routing. Once again, it should be appreciated that a LIM card may contain more functional processes than

those described above. The above discussion is limited to LIM functionality associated with the basic processing of in-bound signaling messages.

As such, it will be appreciated that the three functional processes associated with Advanced Data Communication Module (ADCM) **360** shown in Figure 11 are simply those processes that are relevant to a discussion of outbound ADCM operation in the examples of PS routing node operation disclosed herein. Furthermore, it will be appreciated that ADCM **360** is similar in function to the DCM application module described above. In the case of ADCM **360**, the message packets processed by the card need not be native SS7 type messages that have been encapsulated in an IP packet. Instead, the ADCM **360** is capable of processing, transmitting, and receiving both native SS7 and native IP protocol messages.

The processes explicitly shown on the out-bound ADCM **360** include an I/O queue **362** and IP level 1 and 2 processes **366** and **364**, respectively. I/O queue **362** facilitates temporary buffering of incoming and outgoing signaling message packets, while IP addressing operations are performed by IP level 1 and 2 processes **366** and **364**, respectively.

Once again, the description of LIM and ADCM sub-components provided in the above description is limited to those sub-components that are relevant to the sample implementation scenarios discussed herein. For a comprehensive discussion of additional LIM and ADCM-type operations and functionality, the above-referenced Tekelec publications can be consulted.

In general, a PDM card includes the database and database control processes necessary to facilitate the presence registration and query handling functionality of the contemplated embodiment of the present invention. The PDM **502** shown in Figure 11 is comprised, in part, of an SCCP subsystem controller known as a Signaling Connection Routing Controller (SCRC) process **504**, a Presence Database Manager (PDMG) process **510**, and a number of Presence Database Interface (PDI) Applications generally indicated by reference numeral **512**. Included among the PDI Applications **512** are session initiation protocol (SIP) application process **518**, IMPP application process **514**, and presence protocol process

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519. SCRC process 504 is responsible for discrimination of signaling messages and subsequent distribution of these signaling messages to an appropriate higher processing level application or function. In the configuration shown in Figure 11, the next highest processing level is represented by PDMG process 510. PDMG process 510 is generally responsible for determining which of the provisioned protocol-specific PDI Applications 512 is required process the incoming message packet. For instance, if the incoming presence registration packet contained a TCAP or SCCP-encapsulated IMPP message, PDMG process 510 would determine that the provisioned PDI application 514 was required for successful processing. As will be appreciated from Figure 11, a number of PDI applications 512 may be simultaneously provisioned on a single PDMG card. These protocol-specific PDI applications may be configured such that each application is capable of receiving presence registration or query messages that are formatted in different protocols including, but not limited to, SIP, IMPP, and the presence protocol. Furthermore, these PDI applications 512 are also capable of generating or formatting protocol-specific presence service related response messages. Such a presence service response message might include, but is not limited to, a message that provides presence status information for a specific user in response to a presence status query. This particular scenario is specifically illustrated in Figure 11, where the presence status query packet assumes the form of an SS7 TCAP-encapsulated IMPP query message and the subsequent presence status response is contained within a SIP formatted message.

Once again, while any number or variety of PDI applications may be provisioned on a single PDM card, only the IMPP, SIP, and presence protocol PDI applications 514, 518, and 519, respectively, are described herein. SIP PDI application 518 essentially contains the logic necessary to process incoming SIP presence messages and construct outgoing SIP presence response messages. Similarly, IMPP PDI application 514 contains the logic necessary to process incoming IMPP formatted presence messages and construct outgoing IMPP formatted presence response

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messages. Presence PDI application **519** contains the logic necessary to process incoming presence query messages formatted according to the presence protocol and construct outgoing presence response messages formatted according to the presence protocol.

5           Also included in Figure 11 is a general message flow associated with the processing of an incoming SS7 TCAP-encapsulated IMPP formatted presence query message and the subsequent, related presence system processing activity. A detailed flow chart of the major steps associated with a TCAP-encapsulated IMPP presence query scenario is presented in Figure  
10       12, and may be used in conjunction with the schematic diagram shown in Figure 11 to better understand the operation of presence registration and routing node **500**.

          With particular regard to the scenario generally illustrated in Figure 11, it is assumed that an incoming TCAP-encapsulated IMPP formatted  
15       presence query message is received at the inbound LIM module **320 (ST1)**. Once again, in steps **ST2** and **ST3**, the incoming TCAP-encapsulated IMPP formatted presence query message is received and processed by the MTP Level 1 and 2 processes **322** and **324**, respectively. With MTP Level 1 and 2 processing complete, the signaling message packet is temporarily buffered  
20       in the I/O queue **325** before being passed up the stack to MTP Level 3 Gateway Screening (GWS) process **326**. As indicated in step **ST4**, GWS process **326** examines the incoming TCAP presence query message and determines not only whether the message is to be allowed into the switch for further processing, but also which, if any, of the provisioned stop actions are  
25       applicable to the incoming message. In the scenario shown in Figure 11, GWS process **326** examines the incoming TCAP-encapsulated IMPP presence query message and determines that the message is permitted to enter the switch. Furthermore, upon examination of the Originating Point Code (OPC), Destination Point Code (DPC) and Service Indicator Octet  
30       (SIO) fields contained in the MTP routing layer, it is determined that the message does not require additional processing by the PRR stop action **328**. As such, the TCAP MSU is then routed directly to HMDC process **330** where

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SCCP type processing is performed (**ST5**). In the example shown in Figure 11, HMDC process **330** examines the message packet and determines that the DPC and Subsystem Number (SSN) of the TCAP packet is the PC and SSN of the internal presence server database system that is located on PDM card **502**. Consequently, further processing of the TCAP MSU within the routing node is assumed to be necessary, and the packet is passed to the HMDT process **332**. The HMDT process **332** examines the Service Indicator (SI) field of the TCAP MSU, which indicates that the packet is of an SCCP type. As such, HMDT process **332** places the TCAP MSU on high speed IMT bus **310** for transport to PDM **502** and subsequent presence database service.

In step **ST6**, the TCAP MSU is received and examined by SCRC process **504** that is resident on PDM **502**. SCRC process **504** examines the message, determines that presence database service is indicated, and forwards the TCAP MSU to the PDMG process **510**. As indicated in step **ST7**, the message packet is examined to determine the protocol of the presence related message. In this case, the protocol of the presence related message encapsulated within the TCAP packet is IMPP. Next in step **ST8** the variety or type of presence service associated with the message is evaluated. Such general presence message types or varieties might include, but are not limited to, query and registration type messages.

Once again, in this example, the IMPP-formatted presence service message is a query message that is intended to extract information from a presence service database. As such, the IMPP formatted query message is directed to IMPP application **514** for further processing. IMPP application **514** examines the message and, using information contained within the packet, directs the query to presence database **516** (**ST9**). Presence database **516** processes the query and, in this example, returns the requested information to SIP application **518** for formatting of the out-bound response message (**ST10**).

With the necessary SIP formatting complete, the SIP-formatted presence registration message is passed to an HMRT process **520**. HMRT

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process **520** determines to which ADCM card the SIP registration message packet should be routed for subsequent outbound transmission (**ST11**). In this case, the HMRT process **520** determines that the desired outbound signaling link associated with the routing of the SIP registration message is located on ADCM **360**. Consequently, the SIP message packet is internally routed across the IMT bus **310** to LIM **360**, where it is generally received by the I/O queue process **362** (**ST12**). Eventually, the modified message packet is passed from the I/O queue **362** on to the IP Level 2 and Level 1 processes **364** and **366**, respectively. As indicated in step **ST13**, the SIP-formatted presence registration message is then transmitted into an IP network for ultimate delivery to and use by a presence database system.

It will be appreciated from Figure 12, that if the IMPP-formatted presence service message were a registration request-type message, then IMPP application **514** would examine the message and, using information contained within the packet, direct the registration request to presence database **516** (**ST14**). In such a scenario, a response or acknowledgment message may not necessarily be required.

#### Externally Mounted Presence Database System

The embodiments of the present invention described in detail above can be easily extended to include a presence registration and routing node that incorporates an externally mounted presence database system or server platform. One embodiment of such a presence registration and routing node is illustrated in Figure 13, and generally indicated by the numeral **600**. Once again, it will be appreciated that in the particular embodiment presently contemplated, presence registration messages are not formulated and routed from the node, but instead presence registration takes place at or within the node.

With particular regard to the embodiment illustrated in Figure 13 and in a manner similar to the embodiment described above, it will be appreciated that presence registration and routing node **600** includes a high speed Interprocessor Message Transport (IMT) communications bus **310**.

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Communicatively coupled to IMT bus **310** are a number of distributed processing modules or cards including: a pair of Maintenance and Administration Subsystem Processors (MASPs) **312**, an SS7 capable Link Interface Module (LIM) **320**, an IP capable Advanced Data Communication  
5 Module (ADCM) **360**, and an External Presence Database Module (EPDM) **700**. As further indicated in Figure 13, EPDM is connected to an external Presence Database Server platform **800** via a high-speed Ethernet-type connection **802**. In this embodiment, external Presence Database Server platform **800** includes the actual Presence Database entity **516**. With  
10 exception of the EPDM card **700** and external Presence Database Server **800**, all other functional and operational aspects of the embodiment shown in Figure 13 are identical to that of the embodiment shown in Figure 11 and generally described above.

In general, an EPDM card **700** includes the database and database  
15 control processes necessary to facilitate the presence registration and query handling functionality of the contemplated embodiment of the present invention. The EPDM **700** shown in Figure 13 is comprised, in part, of an SCCP subsystem controller known as a Signaling Connection Routing Controller (SCRC) process **504**, a Presence Database Manager (PDMG)  
20 process **510**, and a number of Presence Database Interface (PDI) Applications generally indicated by the numeral **512**. Included among the PDI Applications **512** are a session initiation protocol (SIP) application process **518**, an IMPP application process **514**, and a presence protocol process **519**. The SCRC process **504** is responsible for discrimination of  
25 signaling messages and subsequent distribution of these signaling messages to an appropriate higher processing level application or function. In the configuration shown in Figure 13, the next highest processing level is represented by the PDMG process **510**. PDMG process **510** is generally responsible for determining which of the provisioned protocol-specific PDI  
30 Applications **512** is required process the incoming message packet. The PDI applications **512** are capable of generating or formatting protocol-specific presence service related response messages. Such a presence service

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response message might include, but is not limited to, a message that provides presence status information for a specific user in response to a presence status query.

5 In the embodiment shown in Figure 13, EPDM card **700** further includes an Ethernet Controller (EC) process **702** which is communicatively coupled to the provisioned PDI applications **512** and also to the external Presence Database Server **800**. More particularly, EC **702** is coupled to a corresponding EC process **802** that resides on the external Presence Database Server **800**. ECs **702** and **802** facilitate the communication of  
10 messages between the PDI applications **512** and the Presence Database **516**. In all other respects, operation of the presence registration and routing node is identical to that of presence registration and routing node **500** described above and illustrated in Figure 11.

15 Integrated Message Accounting And Billing Subsystem

Shown in Figure 14 is another embodiment of a presence registration and routing node of the present invention, generally indicated by the numeral **900**. With particular regard to the embodiment illustrated in Figure 14 and in a manner similar to the embodiment described above, it will be appreciated  
20 that presence registration and routing node **900** includes a high speed Interprocessor Message Transport (IMT) communications bus **310**. As in the previously described embodiments, communicatively coupled to IMT bus **310** are a number of distributed processing modules or cards including; a pair of Maintenance and Administration Subsystem Processors (MASPs), an  
25 SS7 capable Link Interface Module (LIM) **320**, and an IP capable Advanced Data Communication Module (ADCM) **360**, and a Presence Registration Module (PRM) **340**. Further included in the presence registration and routing node **900** is an accounting and billing subsystem which is comprised of an accounting subsystem interface module (ASIM), generally indicated by  
30 the numeral **910**, and an accounting server platform (ASP), generally indicated by the numeral **920**. It will be appreciated that the combination of ASIM card **910** and ASP accounting server **920** includes the database and

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control processes necessary to achieve the accounting and billing functionality of the present invention. From a practical implementation standpoint, ASP **920** could assume the form of a Sun Workstation or similar type computing platform. It will be further appreciated that an entire message accounting subsystem could also be integrated within a presence routing and registration node.

The ASIM card **910** shown in Figure 14 includes a Signaling Connection Control Part (SCCP) subsystem **912** that is responsible for receiving and preliminary processing of incoming SCCP encapsulated accounting message packets. ASIM card **910** also includes an SCCP controller known as a Signaling Connection Routing Controller (SCRC) process **914** and a high-speed Ethernet Controller (EC) process **916**. Once again, as described above, the SCCP subsystem **912** is responsible for receiving and preliminary processing of incoming SCCP encapsulated message packets, while the SCRC process **914** is responsible for discrimination and subsequent distribution of messages based on information contained in an SCCP packet. In the case of ASIM card **910**, messages that satisfy the SCRC discrimination criteria are distributed or directed to the high-speed Ethernet Controller process **916**. EC process **916** is in turn responsible for controlling the process of communicating messages, via an Ethernet connection to and from the associated ASP server **920**. More particularly, ASP server **920** includes a corresponding high-speed Ethernet Controller process **922** that serves as the communications interface between ASIM card **910** and an on-board accounting server manager (ASM) process **924**. ASM process **924** is responsible for the de-capsulation or removal of the SCCP envelope that contains the accounting message. The de-capsulated accounting message is then passed to an adjacent usage and measurements process **926** where usage and measurement statistics are created and stored in a usage and measurements database (UMD) process **930**, such as that shown in Figure 15.

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Usage and measurements statistics produced by such a process could include, but are not limited to, peg counts of messages received from a specific network address, a specific service provider, a specific service user, a specific IP socket, or a specific signaling link. Furthermore, information specific to the type of service requested, calling and called party information, and other information associated with a communication that could be useful in generating a bill or invoice may also be stored in a UMD. As shown in sample UMD process **930**, in one simplified embodiment, each communication is identified by a transaction ID, and certain predetermined information associated with a communication can be stored in the database. It will be appreciated that the information contained in a UMD database could be significantly more or less detailed than that indicated in the example shown in Figure 15.

In any event, such statistics could include information associated with the time-of-day that a message was received, the duration of a "call" or communication, general quality of service (QoS) indicators associated with a "call" or communication, information related to or identifying the type of service that is associated with a "call" or communication (i.e., broadband service related, call setup related, database query related, etc.). Such usage information could be used to bill a subscriber at different rates depending upon the type of service requested. With such capability included within a presence server and routing node, network operators greatly increased flexibility with regard to service-specific billing, without significantly increasing network OA&M requirements.

In order to facilitate such billing operations, ASP server **920** also includes a billing process **928** that is adapted to extract information stored by the usage and measurements process **926** and subsequently generate bills. Once again, information or parameters maintained by process **926** that may be used in the generation of bills could include, but is not limited to, a network address identifier, a service provider identifier, a service user identifier, an IP socket identifier, a signaling link identifier, and a service type identifier. It will be further appreciated that a network address identifier could

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include, but is not limited to a destination or origination SS7 point code, a destination or origination IP address, and a destination or origination domain name. Similarly, a user identifier could include, but is not limited to a calling or called party telephone number, and a destination or origination email address.

In the particular embodiment shown, LIM card **320** includes a Presence Registration Request (PRR) stop action process **902**, that is functionally similar to the PRR process **328** described above. In addition to generate, and SCCP encapsulate an accounting message that is subsequently passed via IMT bus **310** to ASIM **910** of the accounting and billing subsystem.

In a preferred embodiment, a normalized accounting message (NAM) format is employed to provide the necessary message information content to the associated accounting and billing subsystem. That is, a NAM formatted accounting message employs a field or record structure that is essentially a superset of all parameters of interest from all signaling, presence and instant messaging protocols of interest. As such, parameters of interest in a SIP formatted signaling message can be easily accommodated in a NAM accounting message, as can parameters of interest in an SS7 formatted signaling message. It will be further appreciated that the NAM format can be periodically expanded (or revised) to accommodate new or evolving signaling protocols that must be supported by a presence registration and routing node of the present invention. LIM card **320** can also be configured to simply encapsulate a copy of the received signaling message packet and forward the packet to the associated accounting and billing subsystem.

With regard to the message encapsulation discussed above, it should be appreciated that SCCP encapsulation of a NAM message is not essential to the operation of the message accounting subsystem of the present invention. Other internal encapsulating protocols could be just as easily employed, provided that a suitably provisioned ASIM module is capable of receiving and processing the encapsulated messages. In fact, no encapsulation necessarily need be performed, so long as the accounting

message generated by a PRR type process can be received and generally processed by a suitable configured ASIM module.

Figure 16 illustrates yet another embodiment of a presence registration and routing node of the present invention, which extends the integrated accounting and billing subsystem concept to the routing node previously presented in Figure 11. This new embodiment of a presence server and routing node is generally indicated by the numeral **950**. With particular regard to the embodiment illustrated in Figure 16 and in a manner similar to those embodiments described above, it will be appreciated that presence registration and routing node **950** includes a high speed Interprocessor Message Transport (IMT) communications bus **310**. Communicatively coupled to IMT bus **310** are a number of distributed processing modules or cards including: a pair of Maintenance and Administration Subsystem Processors (MASPs), an SS7 capable Link Interface Module (LIM) **320**, and an IP capable Advanced Data Communications Module (ADCM) **360**, and a Presence Registration Module (PRM) **340**. Further included in the presence registration and routing node **950** is an accounting and billing subsystem which is comprised of an accounting subsystem interface module (ASIM), generally indicated by the numeral **910**, and an accounting server platform (ASP), generally indicated by the numeral **920**. Again, it will be appreciated that the combination of ASIM card **910** and ASP accounting server **920** includes the database and control processes necessary to achieve the accounting and billing functionality of the present invention.

In the particular embodiment shown, LIM card **320** includes a Presence Registration Request (PRR) stop action process **952**, that is functionally similar to the PRR process **902** described above. PRR **952** is adapted to generate, and SCCP encapsulate, an accounting message that is subsequently passed via IMT bus **310** to ASIM **910** of the accounting and billing subsystem, where accounting and billing subsystem processing occurs in a manner similar to that described above.

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It will be understood that various details of the invention may be changed without departing from the scope of the invention. Furthermore, the foregoing description is for the purpose of illustration only, and not for the purpose of limitation—the invention being defined by the claims.

CLAIMS

What is claimed is:

1. A method for updating presence information regarding an end user in a presence server database based on information derived from a telephony-related action, the method comprising:
  - (a) receiving a signaling system seven (SS7) message in response to a telephony-related action performed by an end user;
  - (b) in response to receiving the SS7 message, formulating an internet protocol (IP) message for updating presence information regarding the end user managed by a presence server; and
  - (c) transmitting the IP message to the presence server over an IP network.
2. The method of claim 1 wherein the telephony-related action includes dialing a called party telephone number utilizing a PSTN telephone and the signaling system seven message is an IAM message.
3. The method of claim 1 wherein the telephony-related action includes entering DTMF digits using a PSTN telephone handset after a call has been established, the DTMF digits forming a code for instructing an end office to formulate the SS7 message.
4. The method of claim 3 wherein the SS7 message is a transaction capabilities application part (TCAP) message containing presence information for the end user.
5. The method of claim 1 wherein the telephony-related action is the activation of a mobile telephone handset and the SS7 message is a message for updating the status of the subscriber in at least one of a home location register (HLR) and a visitor location register (VLR).
6. The method of claim 1 wherein formulating an IP message includes formulating a presence protocol message.
7. The method of claim 1 wherein formulating an IP message includes formulating a session initiation protocol (SIP) message.

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8. The method of claim 1 wherein formulating an IP message includes formulating an instant messaging and presence protocol (IMPP) message.
9. The method of claim 1 comprising, in response to receiving the SS7 message, sending a second message to an accounting and billing system.
10. The method of claim 9 wherein the second message is a copy of the SS7 message.
11. A method for processing a query to a presence server database, the method comprising:
  - (a) receiving, at presence registration and routing node, an IP message for determining presence information for an entity;
  - (b) formulating a query to a presence database for obtaining the presence information;
  - (c) obtaining the presence information from the presence database; and
  - (d) forwarding the presence information to an end user.
12. The method of claim 11 wherein receiving an IP message includes receiving a presence protocol message.
13. The method of claim 12 wherein receiving a presence protocol message includes receiving a fetch message requesting presence information regarding the entity.
14. The method of claim 11 wherein forwarding the presence information to an end user includes forwarding a presence protocol message to the end user.
15. The method of claim 14 wherein forwarding a presence protocol message includes forwarding a notify message to the end user.
16. The method of claim 11 wherein receiving an IP message includes receiving a session initiation protocol (SIP) message.
17. The method of claim 11 wherein receiving an IP message includes receiving an instant messaging and presence protocol (IMPP) message.

18. The method of claim 11 wherein obtaining the presence information from the presence database includes obtaining the presence information from a presence database located internal to the presence registration and routing node.
- 5 19. The method of claim 11 wherein obtaining the presence information from the presence database includes obtaining the presence information from a presence database located external to the presence registration and routing node.
- 10 20. The method of claim 11 comprising, in response to receiving the IP message, sending a second message to an accounting and billing system.
21. The method of claim 20 wherein the second message is a copy of the IP message.
- 15 22. A presence registration and routing node for updating presence information regarding an end user in a presence server database, the presence registration and routing node comprising:
- (a) a communication module for receiving an SS7 message from an SS7 network; and
  - (b) a presence server message generator for generating a  
20 presence-server-compatible message for updating presence information regarding an end user in a presence server database, based on the SS7 message.
23. The presence registration and routing node of claim 22 comprising an  
25 advanced data communication module for encapsulating the presence-server-compatible message in an IP packet and transmitting the IP packet to a presence server over an IP network.
24. The presence registration and routing node of claim 22 wherein the presence-server-compatible message is a session initiation protocol (SIP) message.
- 30 25. The presence registration and routing node of claim 22 wherein the presence-server-compatible message is a presence protocol message.

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26. The presence registration and routing node of claim 22 wherein the presence-server-compatible message is an instant messaging and presence protocol (IMPP) message.
- 5 27. The presence registration and routing node of claim 22 wherein the SS7 message is an ISDN user part (ISUP) message.
28. The presence registration and routing node of claim 22 wherein the SS7 message is a transaction capabilities application part (TCAP) message.
- 10 29. The presence registration and routing node of claim 22 wherein the SS7 message is a message from a mobile switching center (MSC).
30. The presence registration and routing node of claim 22 comprising a presence server database operatively associated with the presence server message generator for receiving the presence-server-compatible message and for extracting the presence information in response to the presence-server compatible message.
- 15 31. The presence registration and routing node of claim 30 wherein the presence server database is located internal to the presence registration and routing node.
32. The presence registration and routing node of claim 30 wherein the presence server database is located external to the presence registration and routing node.
- 20 33. The presence registration and routing node of claim 22 wherein the presence server message generator is adapted to receive presence queries, forward the presence queries to a presence server database, and receive responses from the presence server database.
- 25 34. The presence registration and routing node of claim 22 comprising:
- 30 (a) means for generating an accounting message based on at least one of the SS7 message received by the communication module and the presence-server-compatible message; and
- (b) an accounting and billing system for storing accounting information based on the accounting message.

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35. A presence registration and routing node for providing presence information regarding an entity, the presence registration and routing node comprising:
- 5 (a) an advanced data communication module for receiving an IP-encapsulated presence-server-compatible message for determining presence information for an entity; and
- (b) a presence server message processor for forwarding the presence-server-compatible message to a presence server for determining the presence information.
- 10 36. The presence registration and routing node of claim 35 wherein the presence server message processor is adapted to receive the presence information from the presence server and forward the presence information to the advanced database communications module.
- 15 37. The presence registration and routing node of claim 36 wherein the advanced database communications module is adapted to forward the presence information to an endpoint over an IP network.
38. The presence registration and routing node of claim 35 comprising a presence server operatively associated with the presence server message processor for providing the presence information to the presence server message processor.
- 20 39. The presence registration and routing node of claim 38 wherein the presence server is located internal to the presence registration and routing node.
- 25 40. The presence registration and routing node of claim 38 wherein the presence server is located external to the presence registration and routing node.
41. The presence registration and routing node of claim 35 comprising:
- 30 (a) means for generating an accounting message based on the presence-server-compatible message; and
- (b) an accounting and billing system for storing accounting information based on the accounting message.

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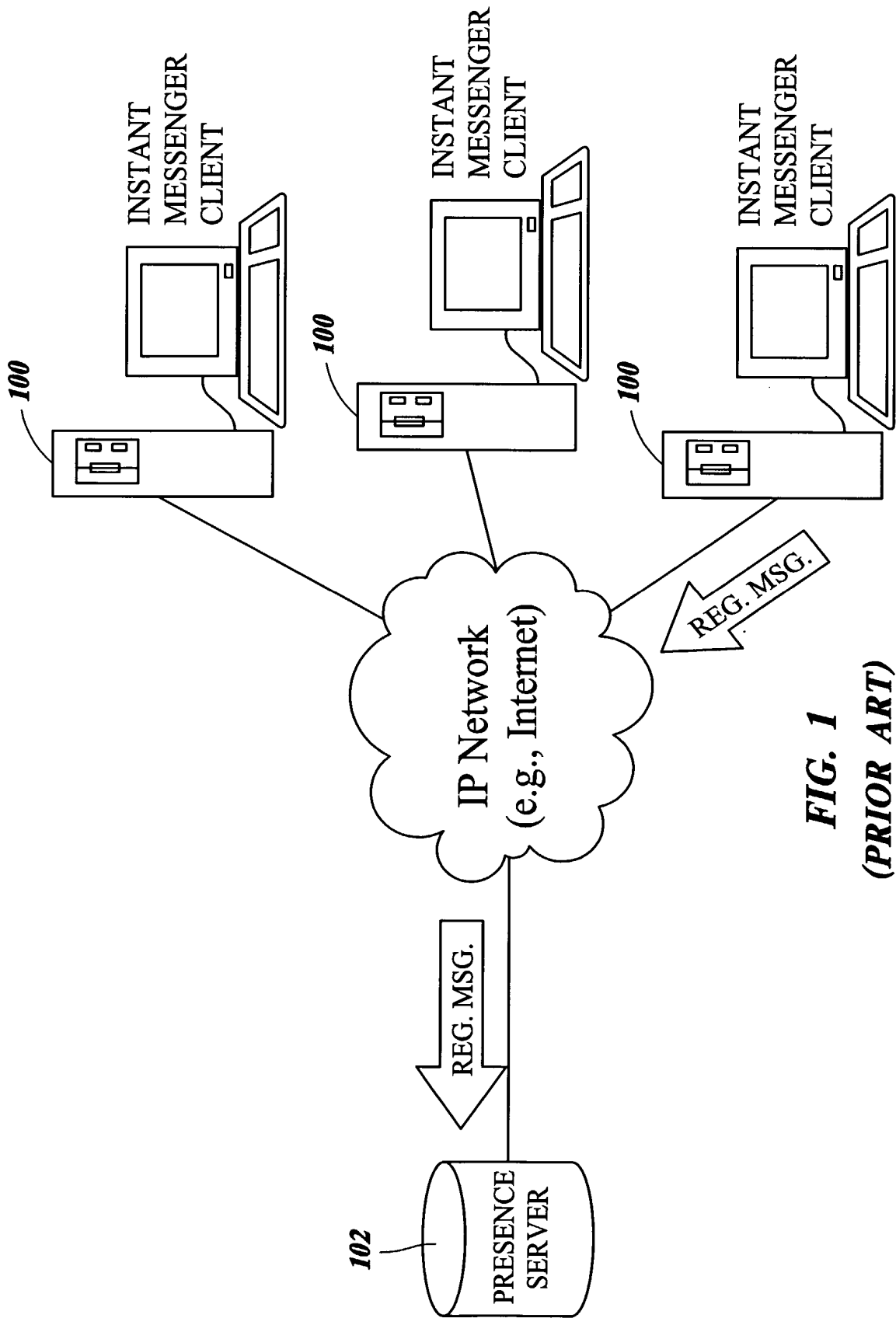
42. A computer program product comprising computer-executable instructions embodied in a computer-readable medium for performing steps comprising:
- 5 (a) receiving a signaling system seven (SS7) message in response to a telephony-related action performed by an end user;
- (b) in response to receiving the SS7 message, formulating an internet protocol (IP) message for updating presence information regarding the end user managed by a presence server; and
- 10 (c) transmitting the IP message to the presence server over an IP network.
43. The computer program product of claim 42 wherein the telephony-related action includes dialing a called party telephone number utilizing a PSTN telephone and the signaling system seven message is an IAM message.
- 15 44. The computer program product of claim 42 wherein the telephony-related action includes entering DTMF digits using a PSTN telephone handset after a call has been established, the DTMF digits forming a code for instructing an end office to formulate the SS7 message.
- 20 45. The computer program product of claim 42 wherein the SS7 message is a transaction capabilities application part (TCAP) message containing presence information for the end user.
46. The computer program product of claim 42 wherein the telephony-related action is the activation of a mobile telephone handset and the SS7 message is a message for updating the status of the subscriber in at least one of a home location register (HLR) and a visitor location register (VLR).
- 25 47. The computer program product of claim 42 wherein formulating an IP message includes formulating a presence protocol message.
- 30

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48. The computer program product of claim 42 wherein formulating an IP message includes formulating a session initiation protocol (SIP) message.
- 5 49. The computer program product of claim 42 wherein formulating an IP message includes formulating an instant messaging and presence protocol (IMPP) message.
- 10 50. The computer program product of claim 42 comprising generating an accounting message in response to at least one of the SS7 message and the IP message and forwarding the accounting message to an accounting and billing subsystem.
51. A computer program product comprising computer executable instructions embodied in a computer-readable medium for performing steps comprising:
- 15 (a) receiving, at a presence registration and routing node, an IP message for determining presence information for an entity;
- (b) formulating a query to a presence database for obtaining the presence information;
- (c) obtaining the presence information from the presence database based on the query; and
- 20 (d) forwarding the presence information to an end user.
52. The computer program product of claim 51 wherein receiving an IP message includes receiving a presence protocol message.
53. The computer program product of claim 52 wherein receiving a presence protocol message includes receiving a fetch message
- 25 requesting presence information regarding the entity.
54. The computer program product of claim 51 wherein forwarding the presence information to an end user includes forwarding a presence protocol message to the end user.
- 30 55. The computer program product of claim 54 wherein forwarding a presence protocol message includes forwarding a notify message to the end user.

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56. The computer program product of claim 51 wherein receiving an IP message includes receiving a session initiation protocol (SIP) message.
- 5 57. The computer program product of claim 51 wherein receiving an IP message includes receiving an instant messaging and presence protocol (IMPP) message.
- 10 58. The computer program product of claim 51 wherein obtaining the presence information from the presence database includes obtaining the presence information from a presence database located internal to the presence registration and routing node.
59. The computer program product of claim 51 wherein obtaining the presence information from the presence database includes obtaining the presence information from a presence database located external to the presence registration and routing node.
- 15 60. The computer program product of claim 51 comprising generating an accounting message in response to at least one of the IP message and the query and forwarding the accounting message to an accounting and billing subsystem.



**FIG. 1**  
**(PRIOR ART)**

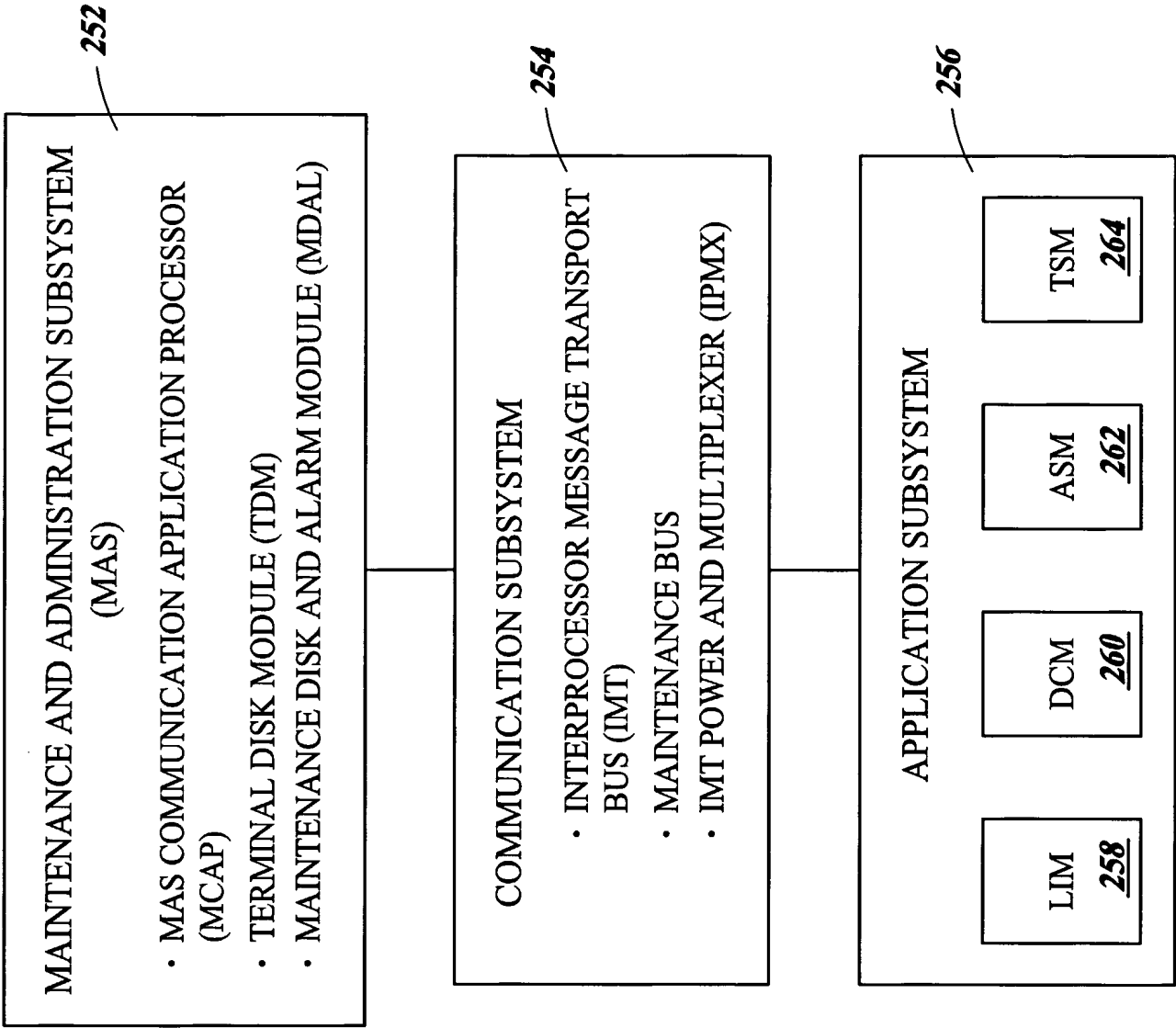
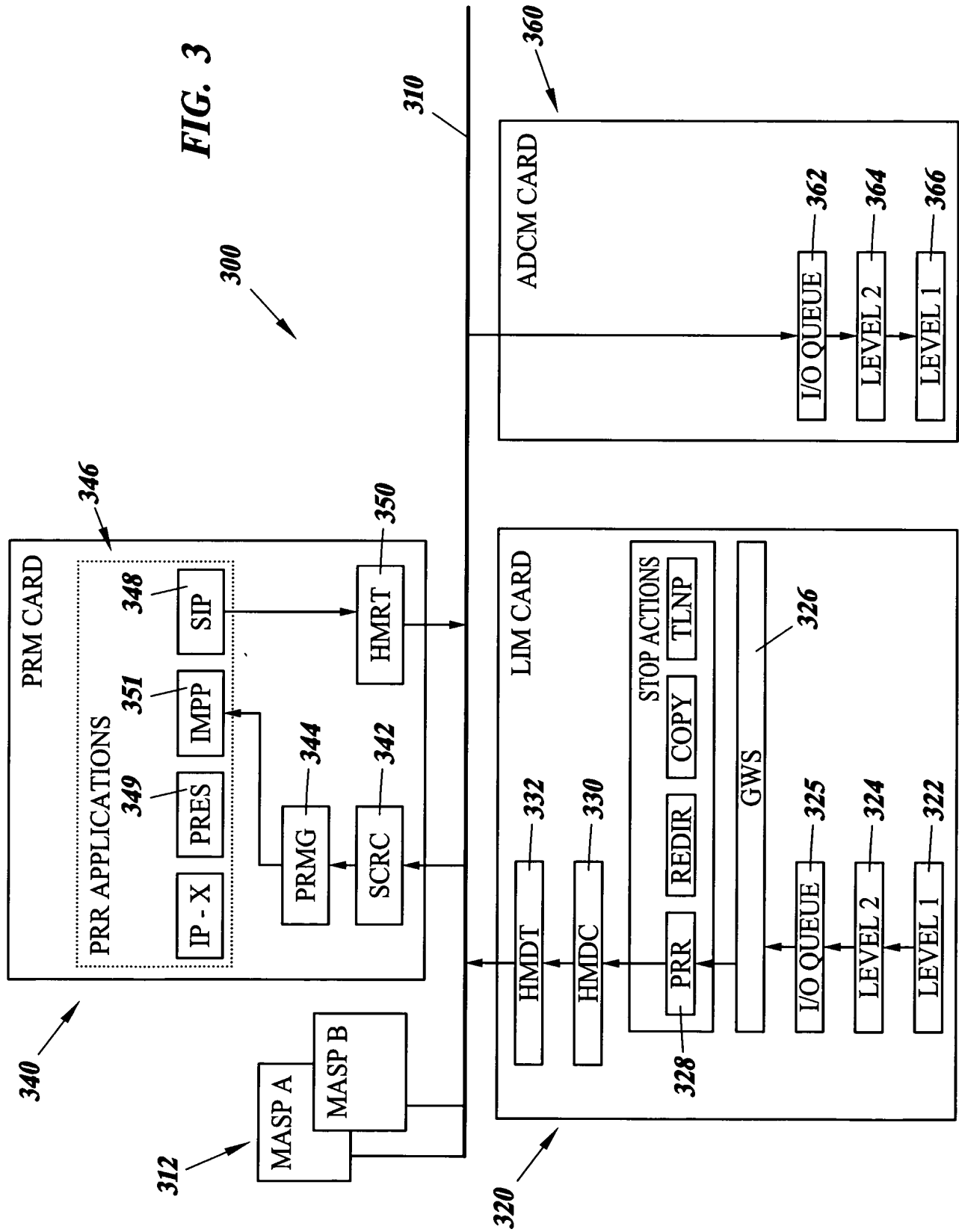
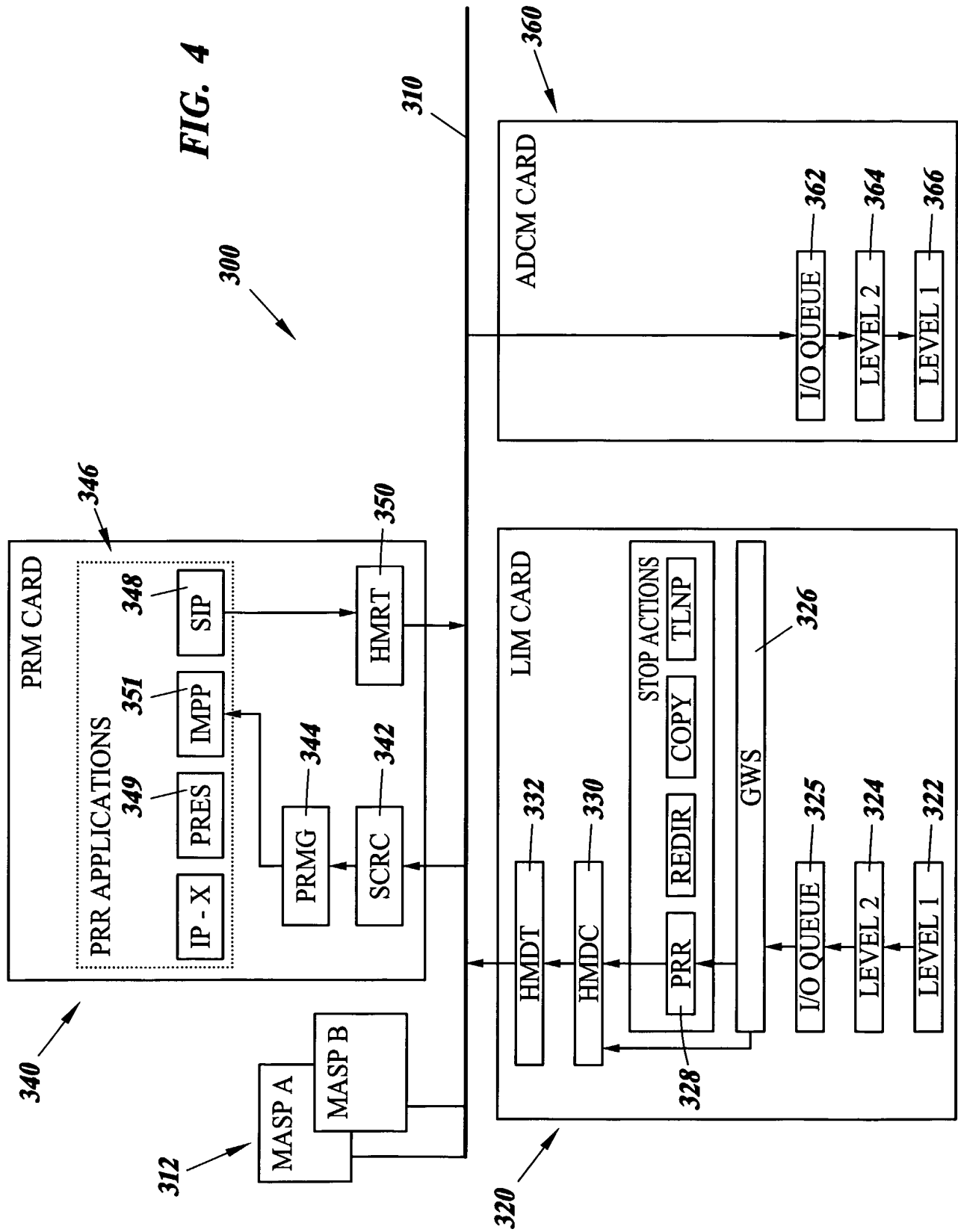


FIG. 2

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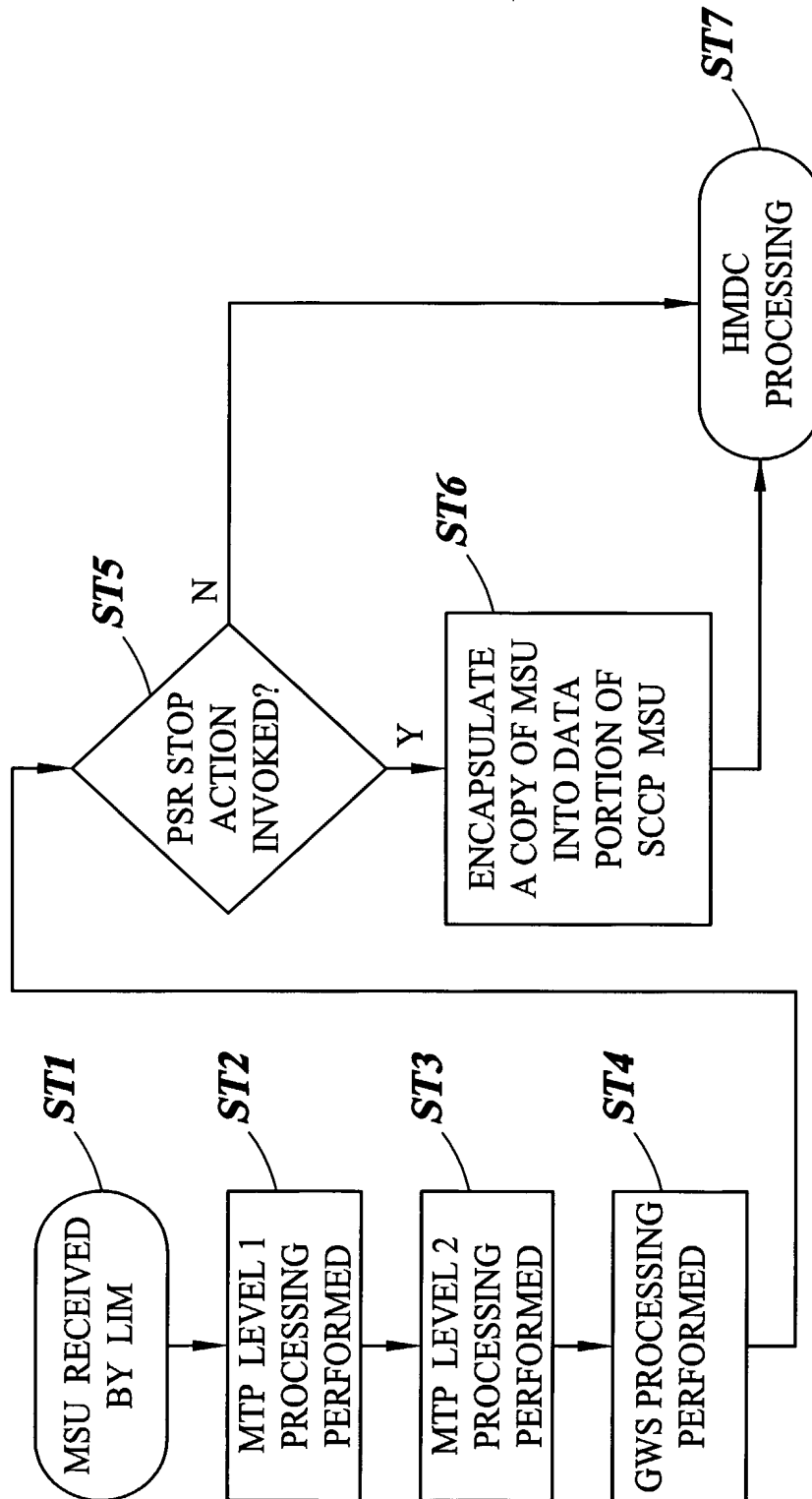


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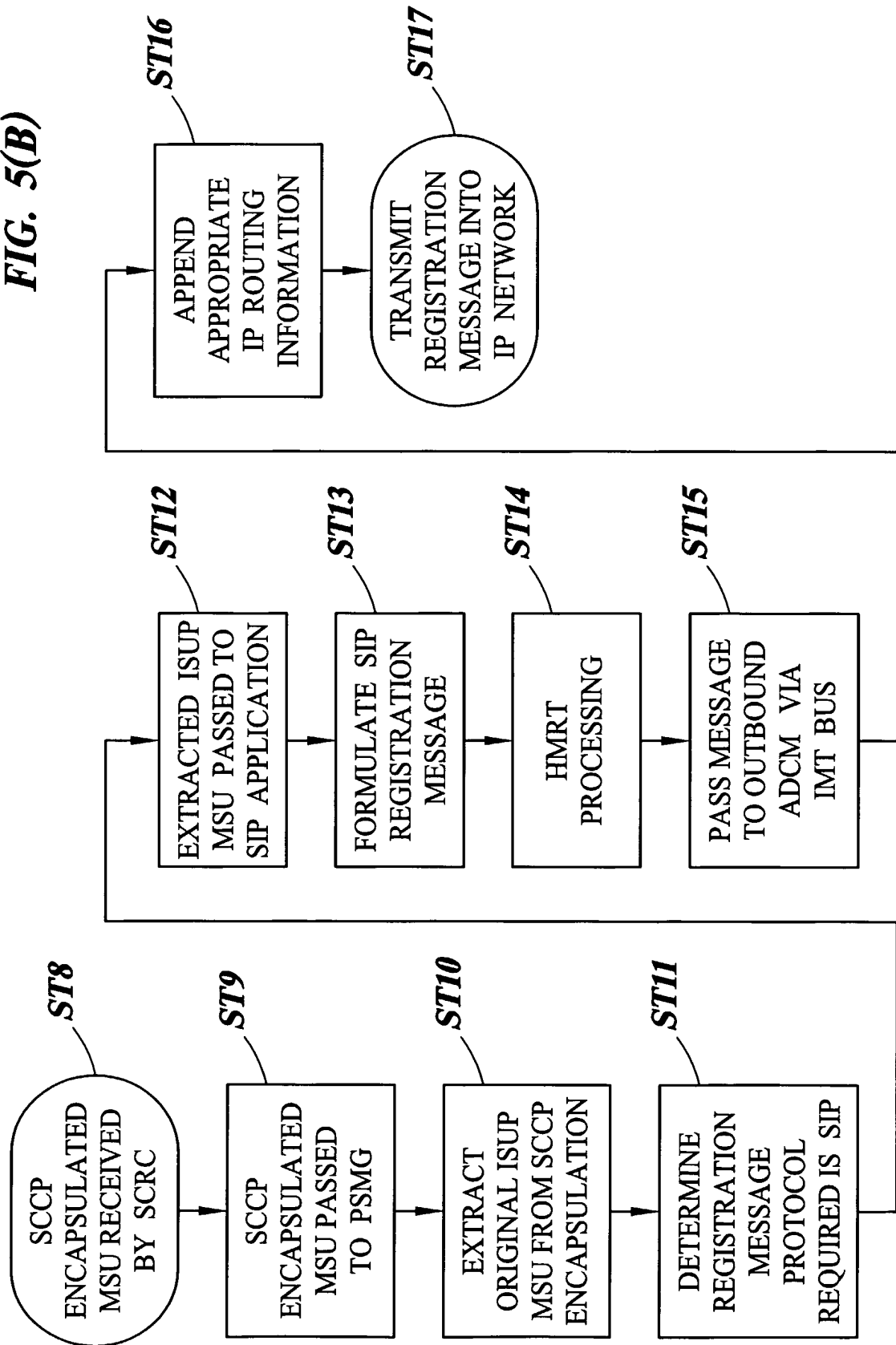
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FIG. 5(A)



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FIG. 5(B)



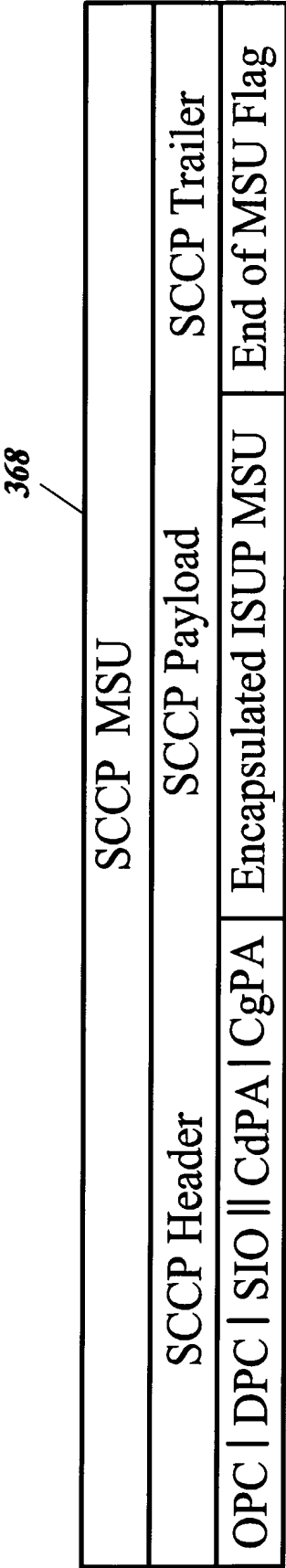
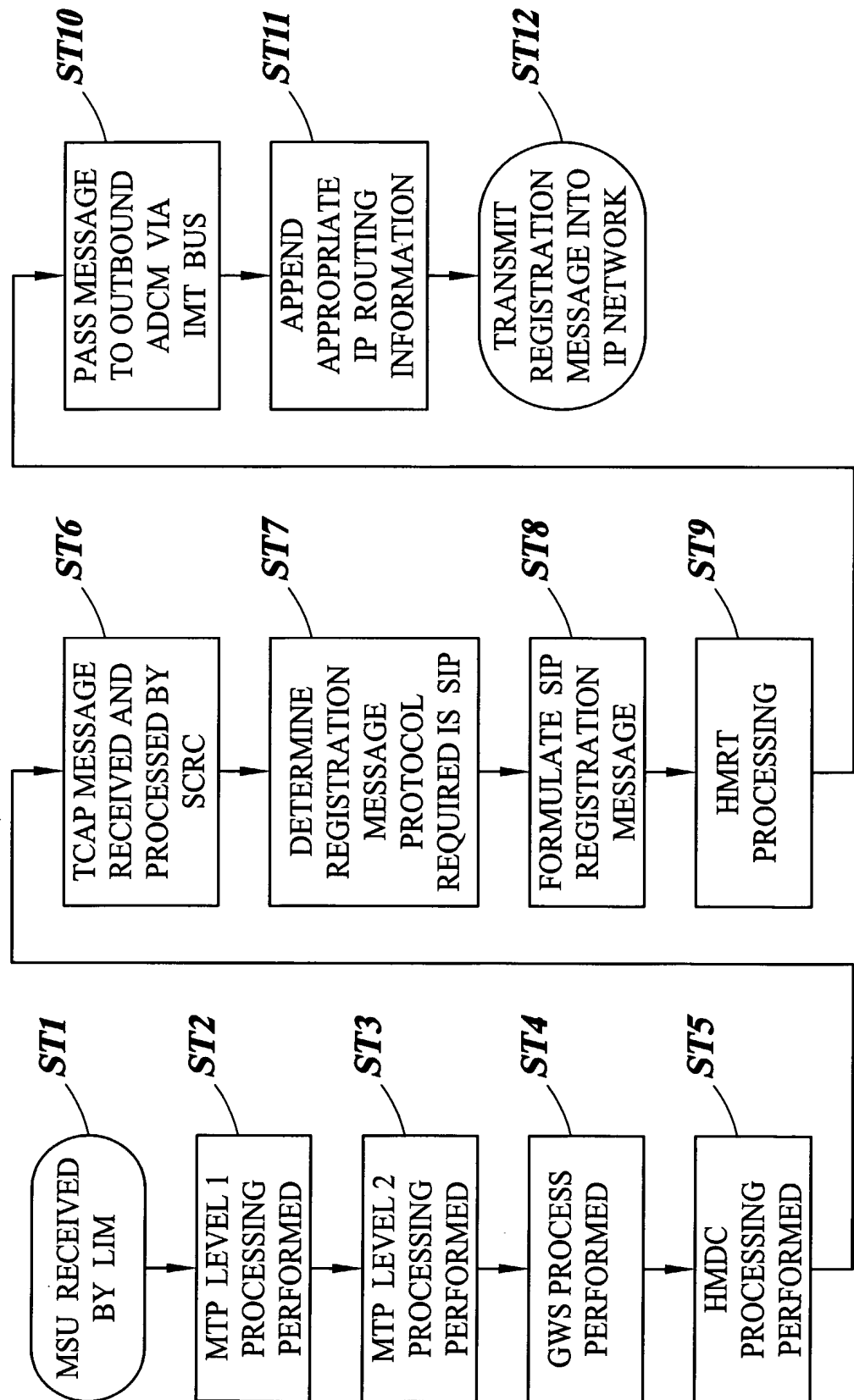


FIG. 6

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FIG. 7



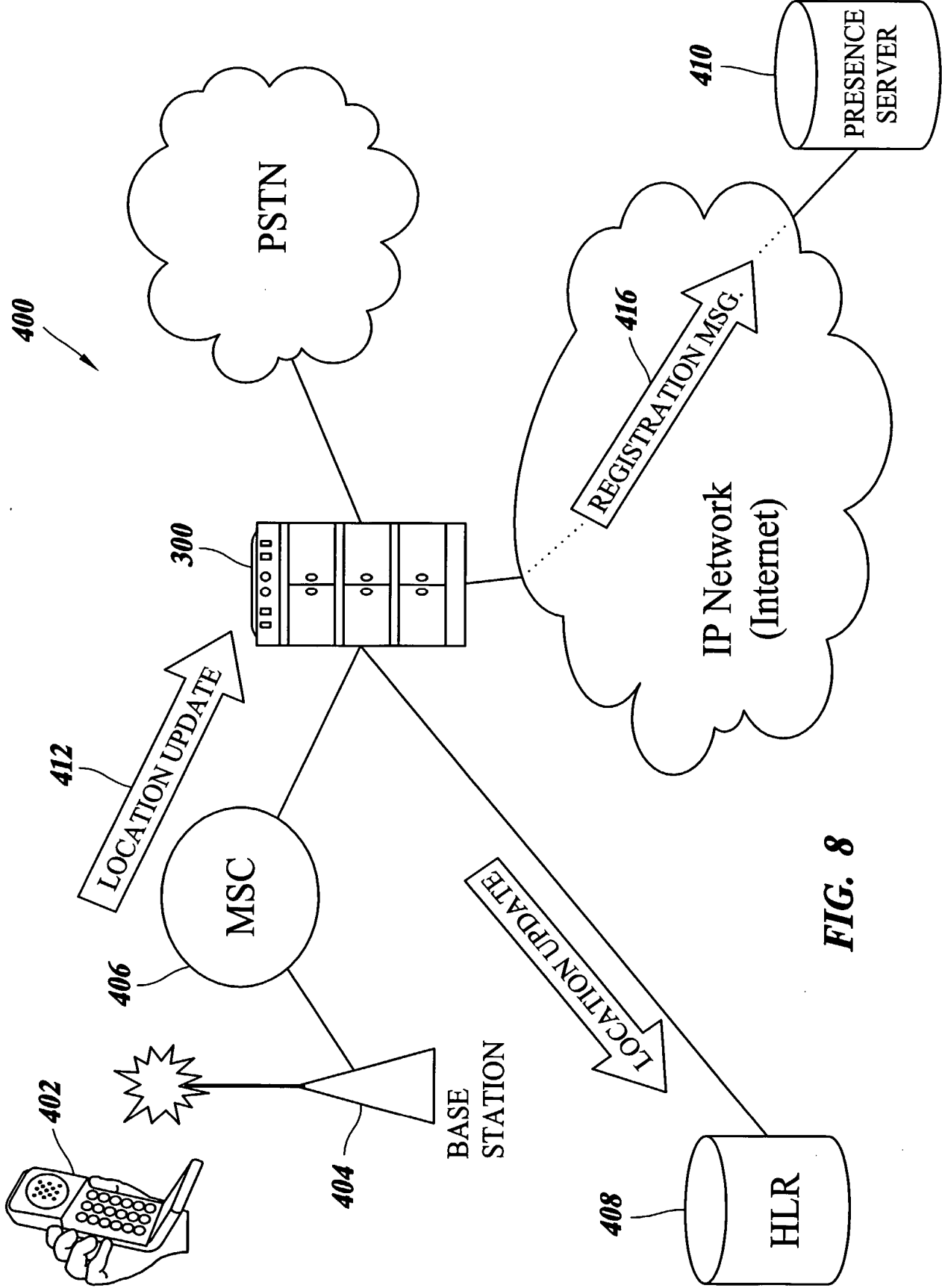


FIG. 8

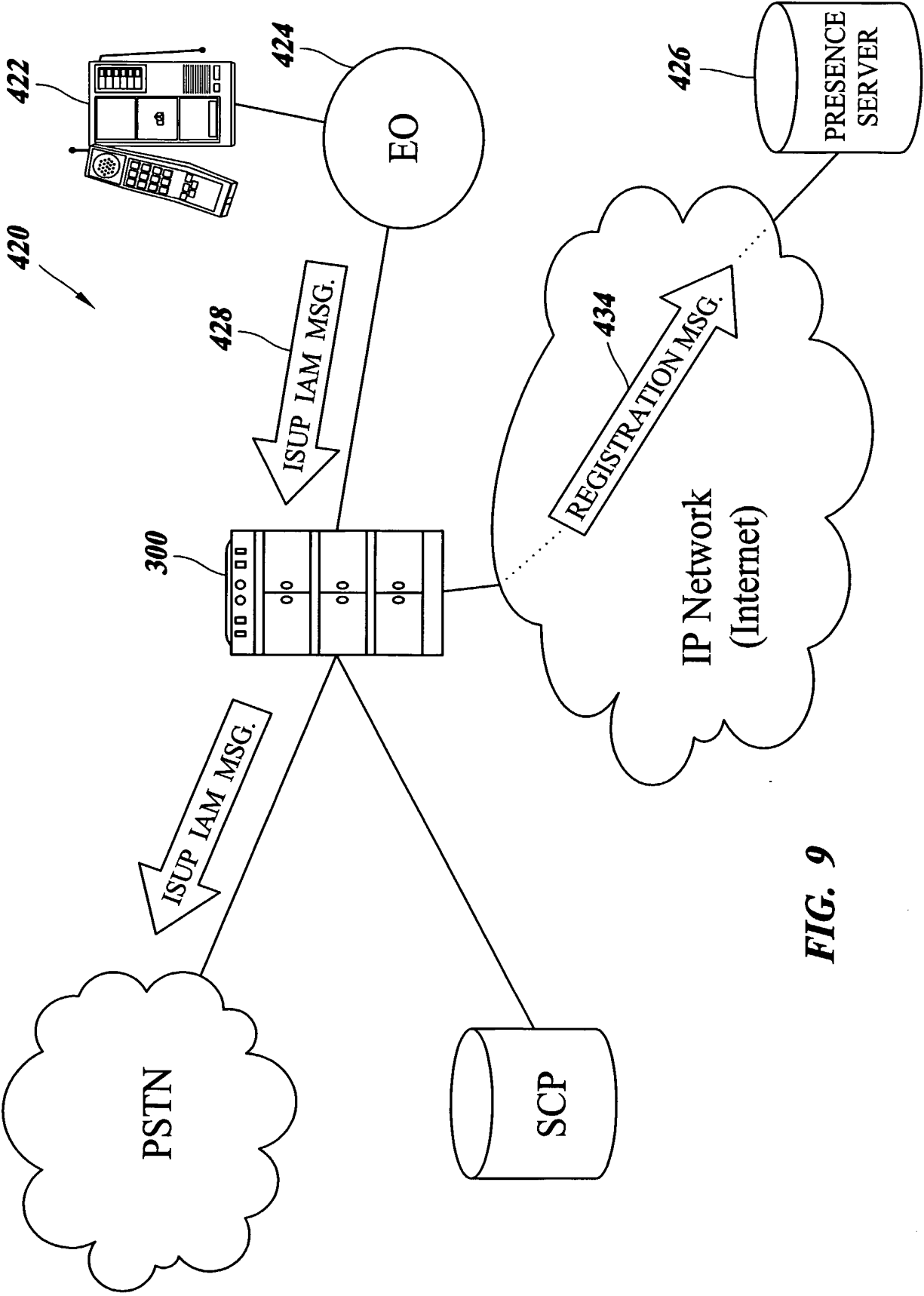


FIG. 9

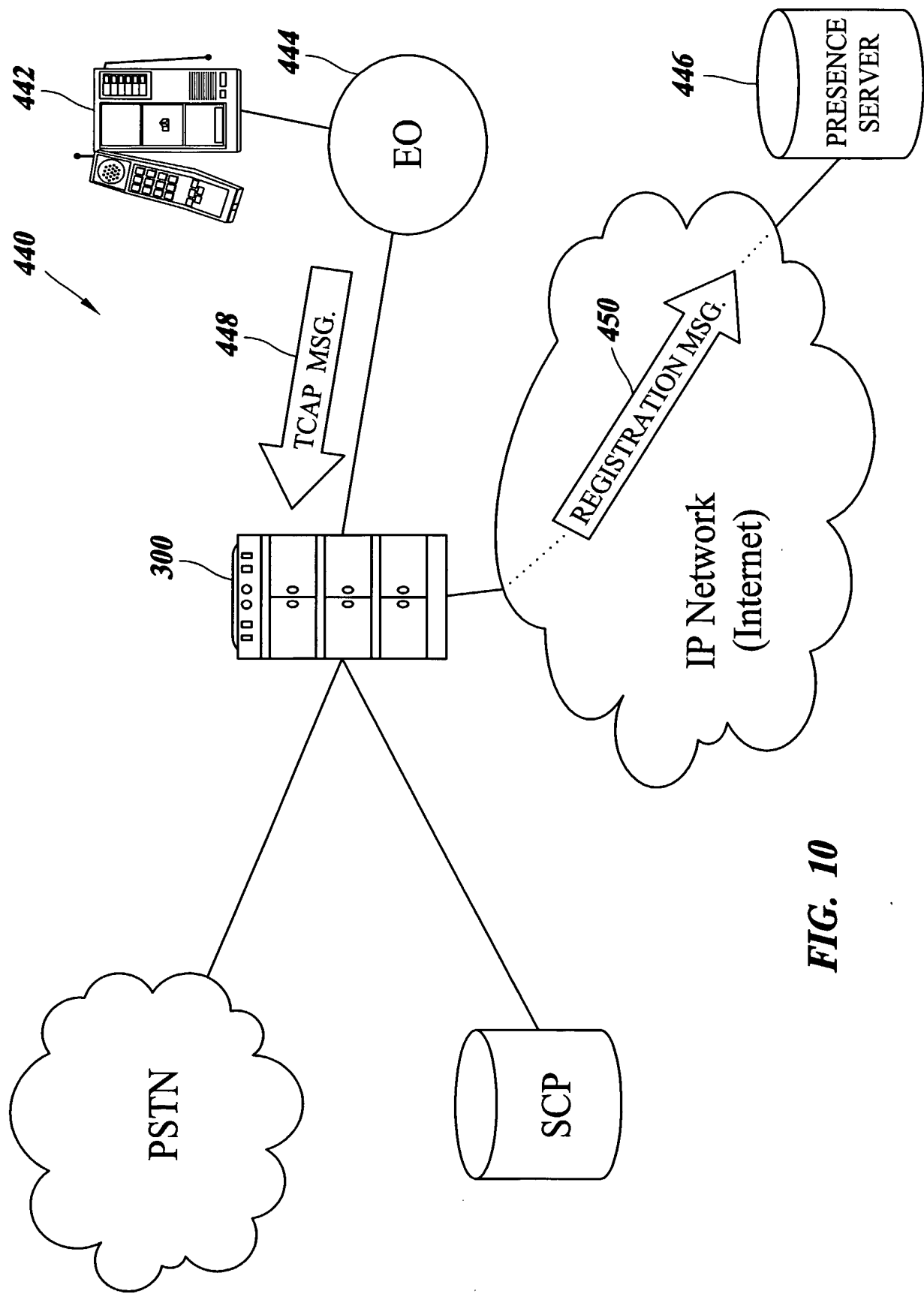
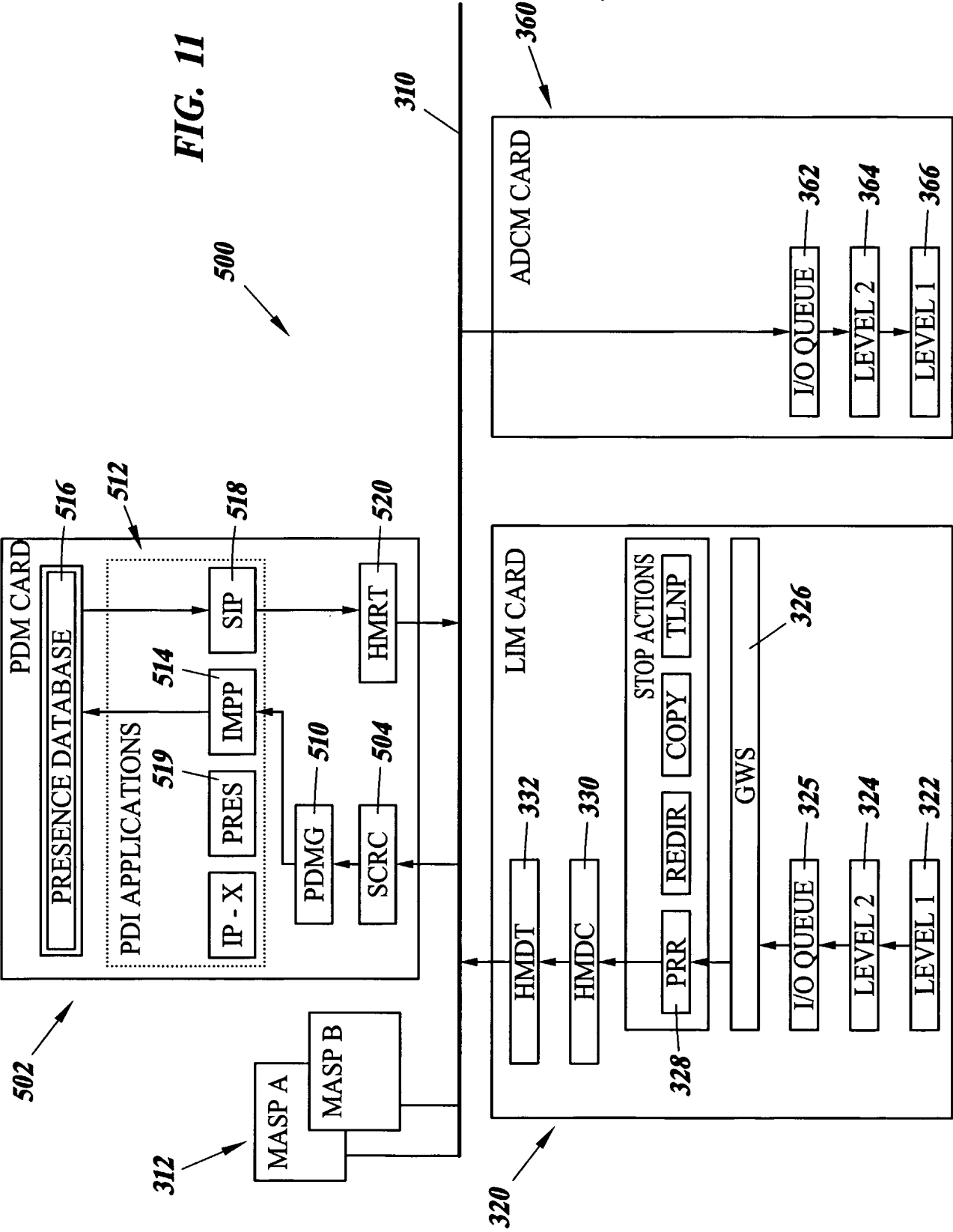
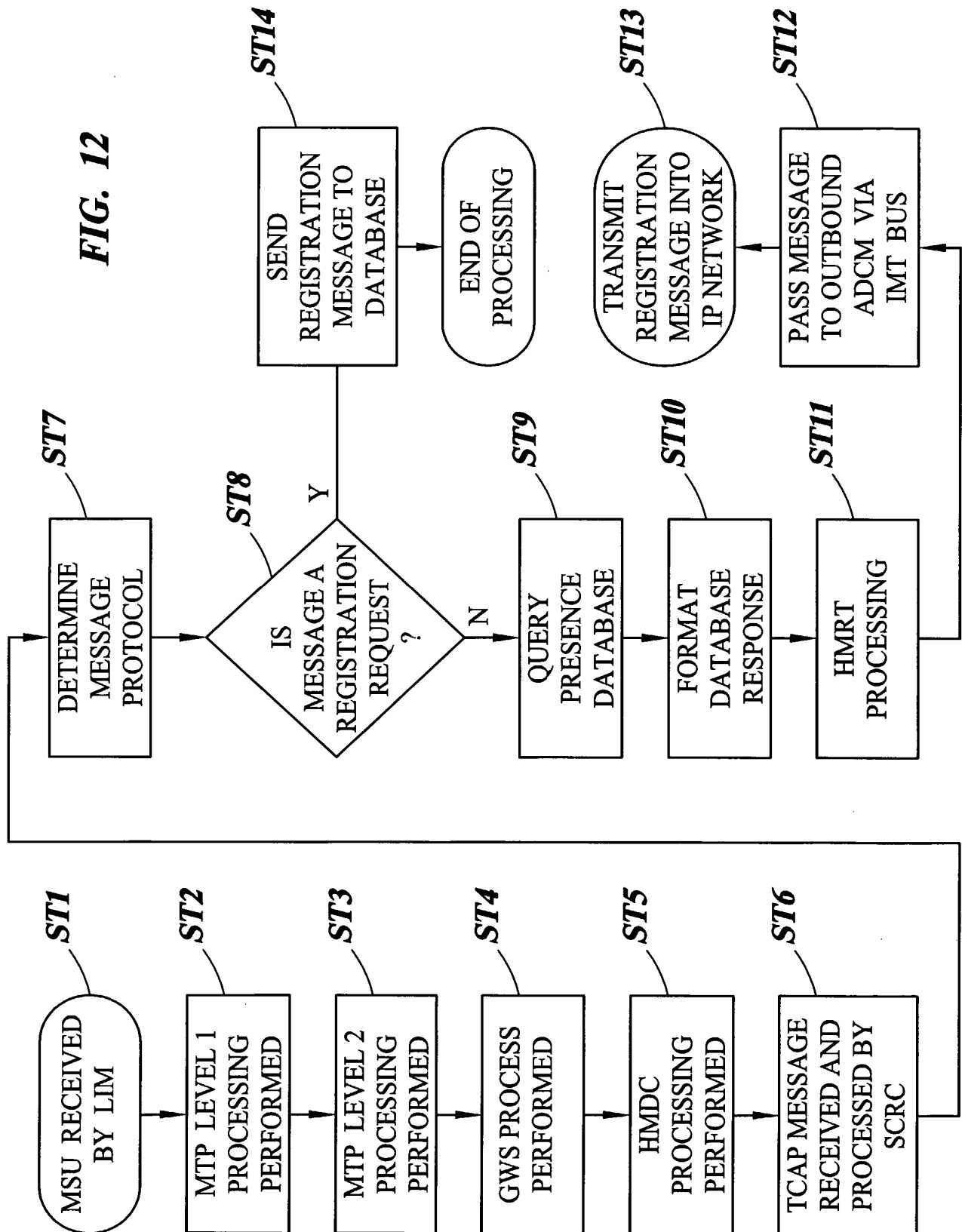


FIG. 10

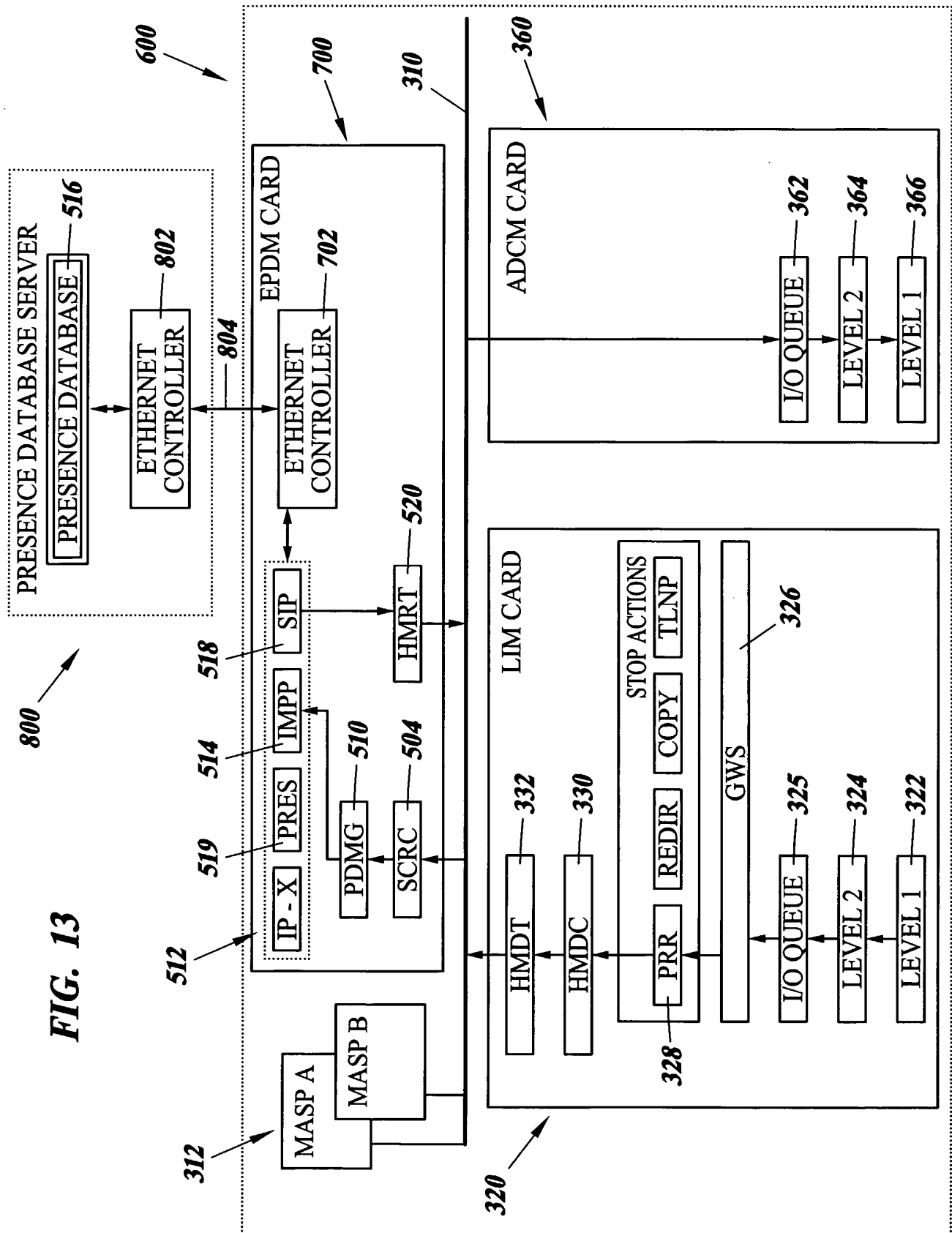


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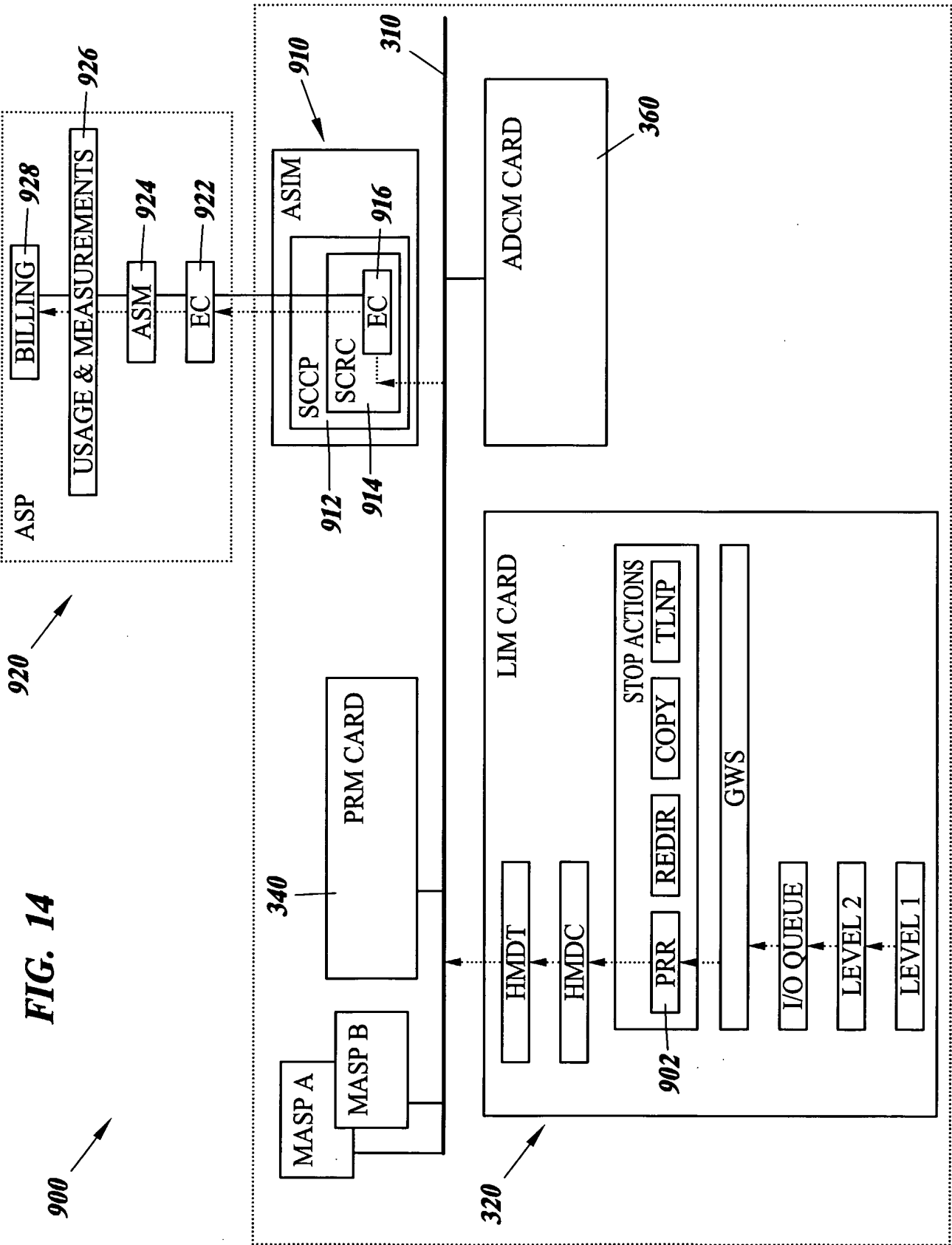
FIG. 12



**FIG. 13**



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USAGE & MEASUREMENTS DATABASE													
KEYS		DATA FIELDS											
TRANSACTION ID	TIME	SERVICE PROVIDER	SERVICE RECIPIENT	SERVICE TYPE	SERVICE CgPA	CdPA	ORIGINATING						
							PC/IP Add.	SSN/PORT					
1025	23:12.23	12	34	01	9194605500	jsmith@aol.com	2-1-1	50					
1534	23:34.01	23	13	01	pjm@tk.com	9194605500	102.20.20.10	23					
1632	23:36.59	12	15	03	tek.com	Retailer.com	103.30.30.10	24					

FIG. 15

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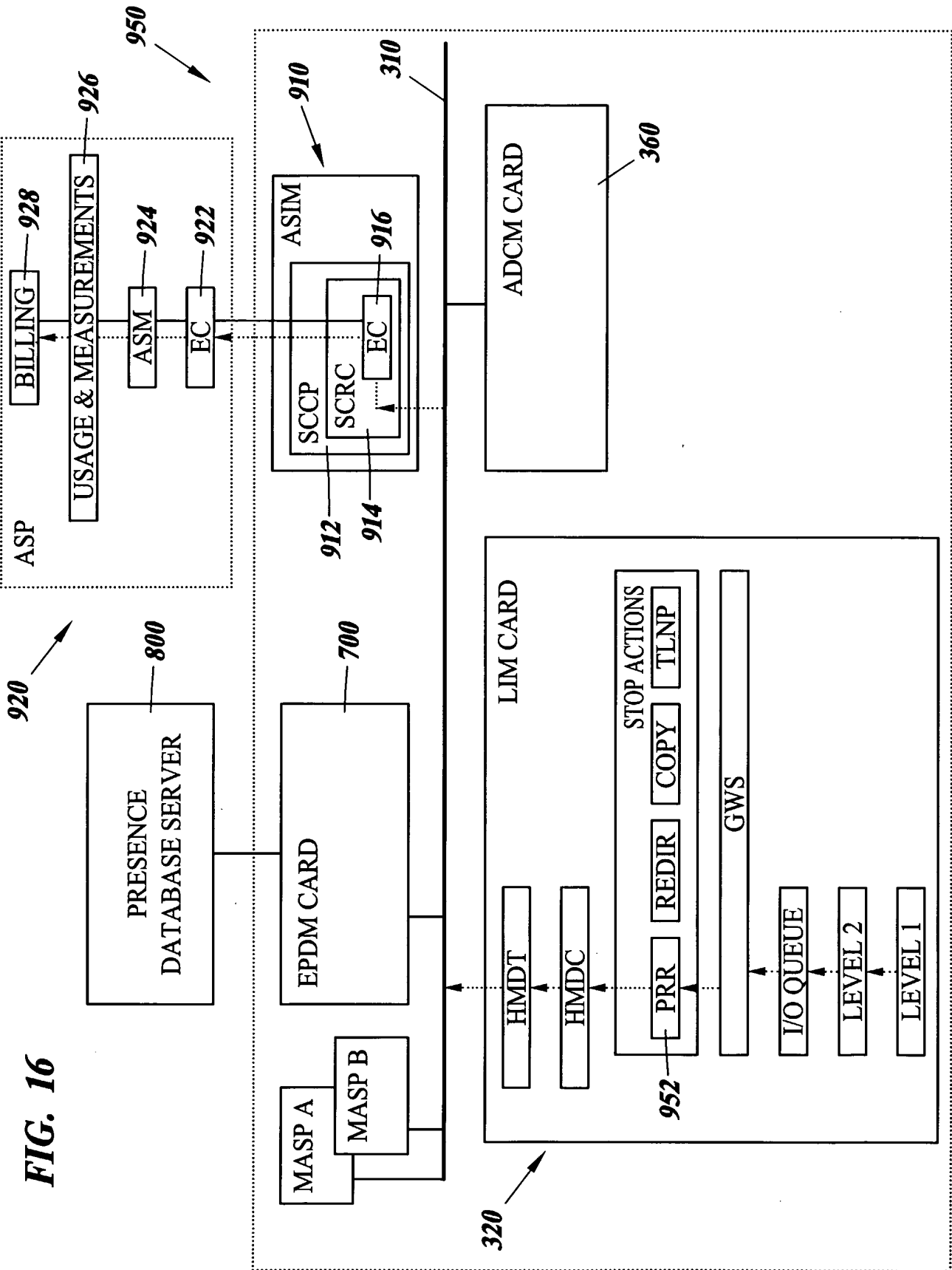


FIG. 16

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(74) Agent: **JENKINS, Richard, E.**; Jenkins & Wilson, P.A., University Tower, Suite 1400, 3100 Tower Boulevard, Durham, NC 27707 (US).

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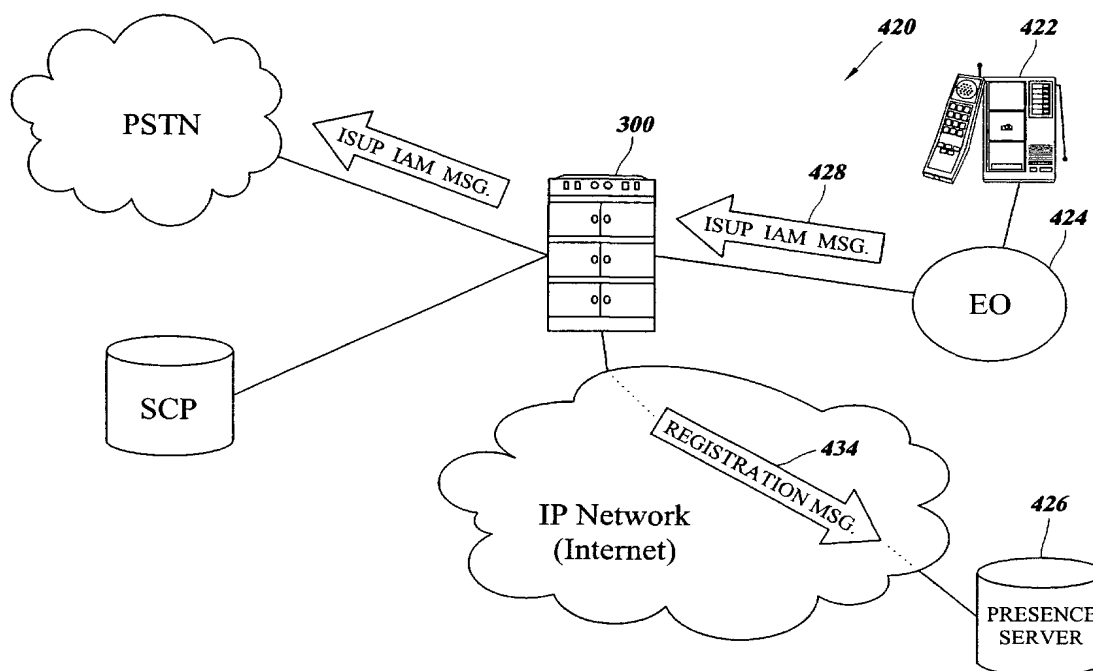
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31 January 2002

[Continued on next page]

(54) Title: PRESENCE REGISTRATION AND ROUTING NODE



(57) Abstract: A presence registration and routing node (300) receives a message indicative of a telephony-related action performed by a user. In response to the message, the presence registration and routing node (300) sends a message (434) to a presence server (426) for updating presence information regarding the user in a presence server database.



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*For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.*

# INTERNATIONAL SEARCH REPORT

International Application No

PCT/US 01/09195

## A. CLASSIFICATION OF SUBJECT MATTER

IPC 7 H04Q3/00 H04Q7/24

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## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 H04Q

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, WPI Data, PAJ, INSPEC

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category °	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
E	WO 01 56308 A (INVERTIX CORP) 2 August 2001 (2001-08-02) paragraphs '0007!-'0015! claims 1,2 ---	1-41
A	WO 99 14910 A (ERICSSON TELEFON AB L M) 25 March 1999 (1999-03-25) abstract ---	1, 11, 22, 35
A	US 5 579 371 A (ARIDAS J ET AL) 26 November 1996 (1996-11-26) the whole document -----	1, 11, 22, 35



Further documents are listed in the continuation of box C.



Patent family members are listed in annex.

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Date of the actual completion of the international search

2 October 2001

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Authorized officer

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# INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/US 01/09195

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